



8825 Aero Drive. #220
San Diego, CA 92123
Office/ fax 855.463.3439 (855-GO-EDIFY)
www.edify.org

Stock Contribution Instructions

Thank you for making a stock contribution to Edify! Please find below the instructions for your broker to complete:

Electronic Stock Transfer

Please send the stock gift to Edify's account at Charles Schwab:

Charles Schwab
DTC# 0164 code 40
1-800-435-4000
A/C Name: Edify
A/C# 8752-6492
Tax ID# 27-0892545

Please contact Edify **before** the stock is sent to ensure timely stock transfer processing. You may contact Edify by email at donations@edify.org or by faxing this form to our main number at **(855) 463-3439**.

Date of stock transfer: _____

Name and type (common or preferred or convertible) of stock:

Number of shares: _____

Broker name: _____

Gift designation (if any): _____

Donor name: _____