COPY OF FORM 990

(TO BE USED, OR COPIED, FOR)

****PUBLIC INSPECTION ONLY****

NOTE

Under Internal Revenue Regulations, tax-exempt charitable organizations generally must provide requesters with <u>COPIES</u> of:

- Its approved exemption applications, all required attachments and any related correspondence with the IRS, and
- Its three most recent annual information returns (Form 990), including all schedules and attachments (but not the names and addresses of contributors).

<u>In-person requests:</u> A member of the public may request to inspect the documents at any principal office of the organization. The entity must provide the information requested that same day. However, if the request places an "unreasonable burden" on the organization, the staff must provide copies of the requested information no later than the next business day after the unusual circumstances cease to exist (limited to a maximum of five business days after the request).

<u>Written requests:</u> Written requests made by fax, mail, email, or overnight service, which include the requester's address, must be honored within 30 days of receipt.

<u>Website alternative</u>: Instead of providing copies, an organization may make the documents available on either its own or another organization's website. If it uses this option, it has to: (1) provide an exact replica of the document as was filed with the IRS; (2) advise requesters how to access the forms on the web; (3) the site should charge no access fee and require no special software or hardware to download. Organizations that post this information on the Internet still must honor in-person requests to view the applicable documents.

<u>Permissible charges</u>: Tax-exempt organizations may charge a reasonable copying fee, up to \$1 for the first page and 15 cents for each additional page, plus actual postage costs.

<u>Penalties</u>: An organization that fails to comply with the new disclosure requirements may be subject to the following penalties:

- Annual Information Return Form 990 \$20 per day for as long as the failure continues, up to a maximum of \$10,000 for each failure to provide an annual return.
- *Exemption Application \$20 per day with no maximum.*
- An organization that willfully fails to comply with these public inspection rules can be subject to an additional \$5,000 penalty.

<u>Private foundation exempt</u>: The new disclosure rules don't yet apply to private foundations. They must still make a copy of their annual return available for public inspection at their principal office for a period of 180 days after publishing a notice of availability.

Donor Information: Please note that donor information is not open to public inspection and has been excluded from this copy.

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| Form | 330 | |

*** PUBLIC DISCLOSURE COPY ***

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public. Information about Form 990 and its instructions is at www.irs.gov/form990.

2016 Open to Public Inspection

OMB No. 1545-0047

| AI | For the | 2016 calendar year, or tax year beginning OCT 1, 2016 and ending | SEP 30, 2017 | |
|--------------------------------|---------------------------|--|---|--|
| B | Check if | C Name of organization | D Employer identi | fication number |
| _ | Addre | S5 | | |
| 1 | chang | | | 0.0545 |
| 1 | chang lnitial | | (1) (1) (1) (1) (1) (1) (1) (1) (1) (1) | 92545 |
| 1 | return Final | 9825 Apro Dr. | | |
| | lreturn termir ated | | | 63-3439 |
| | Amen | City or town, state or province, country, and ZIP or foreign postal code san Diego, CA 92123 | G Gross receipts \$ | 6,121,409. |
| F | Applic | | H(a) Is this a group | |
| - | tion pendi | same as C above | for subordinate | |
| 1 | Tax av | | H(b) Are all subordinates | |
| | | te: ► www.edify.org | | a list. (see instructions) |
| | | | H(c) Group exempt ear of formation: 2009 | |
| | artI | Summary | sar of formation, 2009 | M State of legal domicile; CA |
| _ | - | Briefly describe the organization's mission or most significant activities: To bring Jesu | e Christ to | |
| JCe | 1.1 | children through better academic education. | | |
| Activities & Governance | 2 | Check this box | ore than 25% of its not | aceste |
| INC | | | | |
| G | | Number of voting members of the governing body (Part VI, line 1a) Number of independent voting members of the governing body (Part VI, line 1b) | 4 | |
| ŝ | 5 | Total number of individuals employed in calendar year 2016 (Part V, line 2a) | 5 | |
| ritie | 6 | Total number of volunteers (estimate if necessary) | 6 | |
| ctiv | 7 a | Total unrelated business revenue from Part VIII, column (C), line 12 | 7 | |
| A | b | Net unrelated business taxable income from Form 990-T, line 34 | 71 | |
| _ | | | Prior Year | Current Year |
| æ | 8 | Contributions and grants (Part VIII, line 1h) | 4,821,076 | The second s |
| nue | 9 | Program service revenue (Part VIII, line 2g) | 40,816 | |
| Revenue | 10 | Investment income (Part VIII, column (A), lines 3, 4, and 7d) | 1,758 | |
| £ | 11 | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) | 0 | |
| | 12 | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) | 4,863,650 | |
| | | Grants and similar amounts paid (Part IX, column (A), lines 1-3) | 1,031,658 | |
| | 14 | Benefits paid to or for members (Part IX, column (A), line 4) | 0 | |
| S | 15 | Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) | 1,581,977 | . 1,660,381. |
| Expenses | 16a | Professional fundraising fees (Part IX, column (A), line 11e) | 0 | . 0. |
| xpe | b | Total fundraising expenses (Part IX, column (D), line 25) 981,261. | | 1 |
| ш | 17 | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) | 2,273,291 | 2,633,796. |
| | 18 | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) | 4,886,926 | . 5,393,592. |
| | 19 | Revenue less expenses. Subtract line 18 from line 12 | -23,276 | . 677,436. |
| s or | | | Beginning of Current Year | End of Year |
| Net Assets or Fund Balances | 20 | Total assets (Part X, line 16) | 2,533,298 | . 3,126,930. |
| nd B | 21 | Total liabilities (Part X, line 26) | 146,106 | . 62,302. |
| 옥코 | 22 | Net assets or fund balances. Subtract line 21 from line 20 | 2,387,192 | . 3,064,628. |
| Pa | art II | Signature Block | | |
| | | Ities of perjury, I declare that I have examined this return, including accompanying schedules and stat | | ny knowledge and belief, it is |
| true | , correc | t, and complete. Declaration of preparer (other than officer) is based on all information of which prepa | rer has any knowledge. | |
| | | Signature of officer | 6121 | 12018 |
| Sig | | | Date | |
| Her | e | Chris Fenton, CFO/SVP | | |

| Paid | Print/Type preparer's name Francis K. Brown II | Preparer's signature | ■ Date = 6/22/20 | 018 | Check if self-employed | PTIN P0046 | | |
|----------|--|-----------------------|---------------------|-------|------------------------------|---------------|--|--|
| Preparer | Firm's name Capin Crouse LLP | Firm's EIN S6-3990892 | | | | | | |
| Use Only | Firm's address > 3050 Saturn Street, Sub Brea, CA 92821 | Phon | e no.(714) | 577-0 | 099 | | | |

632001 11-11-16 LHA For Paperwork Reduction Act Notice, see the separate instructions.

| | n 990 (2016) Edify | 27-0892545 | Page 2 |
|----|--|------------------|---------------|
| Pa | rt III Statement of Program Service Accomplishments | | |
| | Check if Schedule O contains a response or note to any line in this Part III | | X |
| 1 | Briefly describe the organization's mission: To improve and expand sustainable, Christ-centered education globally. | | |
| | | | |
| | | | |
| | | | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the | | |
| | prior Form 990 or 990-EZ? | I | Yes X No |
| ~ | If "Yes," describe these new services on Schedule O. | | Yes X No |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program servin If "Yes," describe these changes on Schedule O. | | Tes 🖾 No |
| 4 | Describe the organization's program service accomplishments for each of its three largest program service | s as measured by | expenses |
| | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to | | |
| | revenue, if any, for each program service reported. | | - |
| 4a | (Code:) (Expenses \$4,068,373. including grants of \$1,099,415.) (| Revenue \$ | 49,453.) |
| | Edify is focused on delivering 4 key resources to help Christian | | |
| | Edupreneurs lift their communities out of poverty: | | |
| | 1 mulaine of actual location and to choose to downlow other to the | | |
| | 1.Training of school leaders and teachers to develop Christ-like character in students and provide high quality education. | | |
| | 2.Loan Capital to expand and improve school facilities. | | |
| | 3.Training of school leaders to manage and grow their schools | | |
| | effectively. | | |
| | 4.Education Technology to enhance learning outcomes and employability. | | |
| | | | |
| | Persons served in fiscal year 2017 - 506,090 comprised of 499,325 | | |
| | children, 3,682 teachers, 3,083 edupreneurs. | | |
| 4b | (Code:) (Expenses \$ including grants of \$) (| Revenue \$ |) |
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| 4c | (Code:) (Expenses \$ including grants of \$) (| Revenue \$ |) |
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| 4d | Other program services (Describe in Schedule O.) | | |
| | (Expenses \$ including grants of \$) (Revenue \$ | |) |
| 4e | Total program service expenses 4,068,373. | | |

| Part IV Checklist of Required Schedules 1 Is the arganization described in section 501(c)(3) or 4047(a)(1) (other than a private foundation)? Yes Ne 2 Is the arganization required to complete Schedule B. Schedule of Contributora? 1 X 2 X 3 Did the organization required to complete Schedule C. Part I 2 X 2 X 4 Section 501(c)(3) organizations. Did the organization angage in lobbying activities, or have a section 501(f) election in effect 4 X 5 Is the arganization ascients 501(c)(4).601(c)(6), or 501(c)(6) organization that necesses membership dues, assessments, or similar amounts a soft of an One provide active on the distribution or investment of amounts in such finds or account? If Yes, 'complete Schedule C, Part I 6 X 6 Did the organization maintain any doora advised funds or any similar funds or account? If Yes, 'complete Schedule D, Part I 7 X 7 Did the organization maintain active account in the arganization interactive of anounts in such finds or account? If Yes, 'complete Schedule D, Part I 8 X 8 Did the organization and the account in Part X, ine 21, for secret or or cuelodid account lability, sen as a cuelodian for amount in active account in Part X, ine 21, for secret or acuelodia account labibity, sen as a cuelodian for amount in active account i | | 990 (2016) Edify 27-0892545 | | P | age 3 |
|--|-----|--|-----|-----|--------------|
| Is the organization described in section 501(q)(3) or 4947(q)(1) (other than a private foundation? I I X 2 is the organization required to complete Schedule B. Schedule C Contributors? I X I 3 Did the organization required to complete Schedule C. Part I I X I 4 Bection 501(q)(3) organizations. Did the organization ongage in lobbying activities on behalf of or in opposition to candidates for public diffice. The Schedule C. Part II I X 5 Is the organization ascelon 501(q)(4) Stroplete Schedule C. Part II I X I 6 It the organization ascelon 501(q)(4) or 501(q)(5) or 501(q)(6) organization that receives membership dues, assessments, or similar amounts as defined in Nearous Proceeding P1 M*es', complete Schedule D, Part II I X 7 Did the organization maintain any dono advised funds or any similar funds or accounts for which donos have the right to provise advised in the orden asses, or historic structures? If *ies', complete Schedule D, Part II I X 8 Did the organization maintain accollections of works of an, historical treasures, or other sinhular assets? If *ies', complete Schedule D, Part I I X 9 Did the organization maintain accollections of works of an, historical treasures, or other sinhular asset? If *ies', complete Schedule D, Part X <th>Pa</th> <th>t IV Checklist of Required Schedules</th> <th></th> <th></th> <th></th> | Pa | t IV Checklist of Required Schedules | | | |
| If Yes," complete Schedule A 1 X 2 Is the organization requiped to complete Schedule C, Part I 3 X 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If Yes," complete Schedule C, Part II 3 X 4 Section SOI(6)(3) organizations. Did the organization mappe in lobbying activities on behalf of or in opposition to candidates for outputs for the organization activities of Schedule C, Part II 4 X 5 Is the organization ascence for Sol (6)(5) organization funds or any similar funds or accounts for which donors have the right of the provide advice on the distribution or investment of animal runds or accounts? If Yes," complete Schedule D, Part II 6 X 7 Did the organization nearbin any doorn advice on assemeri, funding assements to presense open space, the environment, historic land areas, or historic structures? If Yes," complete Schedule D, Part II 8 X 9 Did the organization nearbin collections of works of at, historical treasures, or other similar assets? If Yes," complete Schedule D, Part V 8 X 9 Did the organization matrix collections of works of at, character anagement, cert the nearbition service? 9 X 9 Did the organization direct y provide certific complete Schedule D, Part V 10 X 11 10 | | | | Yes | No |
| 2 Is the organization enqueed in detect or index of bolical acampaign activities on behalf of or in opposition to candidate for public office? If 'Yes,' complete Schedule C, Part I 3 X Section 501(c)(3) organizations. DL the organization engage in lobbying activities, or have a section 501(h) election in effect 4 X Is the organization action is Schedule C, Part II 5 X 5 Is the organization action 501(c)(3) organization that receives membership dues, assessments, or similar amounts as defined in Newnue Procedure B137 If 'Yes, 'complete Schedule D, Part II 4 X 6 Did the organization receive or hold a conservation assemint, including assemints to previse advice 0. The attributes or accounts for which donors have the right to provide advice on the distribution or investment of amounts in suck to the distribution or investment of amounts in suck to D, Part II 6 X 7 X 7 X 8 X 8 X 9 0 the organization report an amount In Part X, line 21, for secrow or custodial account liability, serve as a custodian for amounts not listed in Part X, propriet Schedule D, Part IV 8 X 9 Did the organization, directly or through a related organization, hold assets in temporally restricted endowments, permanent endowments, or quasier adownents // Pres, 'complete Schedule D, Part V 1 X 10 | 1 | | 1 | х | |
| 3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public officer IV "ses, "complete Schedule C, Part II. 3 X 4 Section 501(c)(3) organizations. Did the organization angage in lobbying activities, or have a section 501(b) election in officet. 4 X 5 Is the organization a section 501(c)(4). 501(c)(6) or 501(c)(6) (6) graphization that receives membership dues, assessments, or similar amounts any donra divise dunds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to 6 X 7 X 6 X 8 Did the organization nearcino roloid a conservation easiment, including assements to preserve open space. 7 X 8 Did the organization maintain collections of works of at, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II. 8 X 9 Did the organization maintain collections of works of arganization, hida assets in temporarity restricted endowments, premarkation area interest or provide advice and the following questions is "Yes," then complete Schedule D, Part V 10 X 9 Did the organization direction tori investments - organization andives provide schedule D, Part V 11 X 10 Did the organizatio | 2 | Is the organization required to complete Schedule B, Schedule of Contributors? | 2 | Х | |
| public office? If 'Yes,' complete Schedule C, Part I 3 X 4 Section 501(kg) organizations. Did the organization angage in lobbying activities, or have a section 501(b) election in effect 4 X 5 the organization a section 501(b)(k), 501(b)(0), or 501(b)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Proceeding 88 197 If 'Yes,' complete Schedule C, Part II 4 X 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts of which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts for Wisk, 'complete Schedule D, Part II 6 X 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts on the radius advised organization, hold assets in temporarity restricted endowments, Part Y 8 X 10 Did the organization report an amount for investments - order securities in Part X, line 107 If 'Yes,' complete Schedule D, Part V 11 X 11 It he organization report an amount for investments - order securities in Part X, line 107 If 'Yes,' complete Schedule D, Part V 11 X 12 | 3 | | | | |
| during the tax year? If 'Yes,' complete Schedule C, Part II 4 X 5 Is the organization a section S01(c)(6), or S01(c)(6), organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-197 If 'Yes,' complete Schedule C, Part III 5 X 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advise on the distribution or investment of amounts in such funds or accounts If 'Yes,' complete Schedule D, Part II 6 X 7 Did the organization receive or hold a conservation easement, including assements to preserve open space, the environment, historic induresa, or historic strutures II'' Ne''s, complete Schedule D, Part II 7 X 8 Did the organization report an amount in Part X, line 21, for servow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? 9 X 10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments? 10 X 11 the organization report an amount for levs, "complete Schedule D, Part V 11 X 12 Did the organization report an amount for levs, "complete Schedule D, Part X 11 X 14 X 11 X 11 X 15 Did the organization report an amount for levs, "complete Schedule D, Pa | | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 5 Is the organization a section 501(c)(d), 501(c)(d), 507(c)(d) organization that receives membership dues, assessments, or similar amounts as defined in Reverue Proceedure 96.197 (*****), complete Schedule C, Part II 5 X 6 Did the organization receives or hold a conservation easement, including assessments to preserve open space, the environment, historic land areas, or historic structures? If 'Yes, 'complete Schedule D, Part II 6 X 7 X 2 10 the organization networks of art, historical treasures, or other similar assets? If 'Yes, 'complete Schedule D, Part II 7 X 8 Did the organization networks of art, historical treasures, or other similar assets? If 'Yes, 'complete Schedule D, Part II 7 X 9 Did the organization and onther similar collections of works of art, historical treasures, or other similar assets? If 'Yes, 'complete Schedule D, Part II 8 X 9 Did the organization, areaver to any of the following questions is 'Yes, 'then complete Schedule D, Part VI 10 X 11 If the organization report an amount for investments - other securities in Part X, line 10? If 'Yes, 'complete Schedule D, Part VI 11 X 0 Did the organization report an amount for investments - other securities in Part X, line 10? If 'Yes, 'complete Schedule D, Part VI 11 X 10 Did the organizati | 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| similar amounts as defined in Revenue Procedure 84.197 /f "Pes," complete Schedule C, Part III 5 X 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for "Yes," complete Schedule D, Part II 6 X 7 Did the organization neceive or hold a conservation assement, including assements to preserve open space, the environment, historic land rease, or historic structures II' Yes," complete Schedule D, Part II 7 X 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 7 X 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed ID Part X 7 X 9 Did the organization directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 X 10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part X 11 X 11 Did the organization report an amount for other sastis IN Part X, line 15? If "Yes," complete Schedule D, Part X 11 X 12 Did the organization report an amount fo | | | 4 | | X |
| 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for Which donors have the right to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II 6 X 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 7 X 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 8 X 9 Did the organization adjusted to the anagement, credit repair, or debt negotiation services? 9 X 10 Did the organization, diverse of the following questions is "Yes," then complete Schedule D, Part V 10 X 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V 11 10 X 11 If the organization origon a mount for investments - program related in Part X, line 12? that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11 X 12 Did the organization report an amount for investments - program related in Part X, line 13? that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X | 5 | | | | |
| provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 6 X 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historica tructures? If "Yes," complete Schedule D, Part II 7 X 8 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 8 X 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit reportant or explore schedule D, Part II 8 X 9 Did the organization, directly or through a related organization, hold assets in temporally restricted endowments, permanent endowments, or quasiendowments? If "Yes," complete Schedule D, Part VI 10 X 10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI 11 1 1 11 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VI 11 11 1 1 12 Did the organization report an amount for other assets in Part X, | | | 5 | | X |
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| the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II 7 X 8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part II 8 X 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? 9 X 10 Did the organization, directly or through a related organization, hold assets in temporally restricted endowments, permanent endowments? If 'Yes,' complete Schedule D, Part V 10 X 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI 10 X 12 Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII 11a X 13 Did the organization report an amount for ther labilities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII 11d X 14 Did the organization is port an amount for other labilities in Part X, line 15 that is 5% or more of its total assets reported in Part X. 11te X 15 | _ | | 6 | | X |
| 9 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II 8 X 9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? 9 X 10 Did the organization directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 10 X 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V 11a X 12 Did the organization report an amount for investments - other securities in Part X, line 12? If "Yes," complete Schedule D, Part VII 11a X 13 assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11a X 12 Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of fits total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII 11a X 13 Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of fits total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X 11e X 11 | 7 | | _ | | 77 |
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| 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E 13 X 14a Did the organization maintain an office, employees, or agents outside of the United States? b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1 c and 8a? If "Yes," complete Schedule G, Part II 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | 12b | | х |
| b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 18 Did the organization report more than \$15,000 ot gapses income and contributions on Part VIII, lines 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | 13 | | 13 | | X |
| investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If</i> "Yes," <i>complete Schedule F, Parts I and IV</i>. 14b X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If</i> "Yes," <i>complete Schedule F, Parts II and IV</i>. 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for any or for foreign individuals? <i>If</i> "Yes," <i>complete Schedule F, Parts III and IV</i>. 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i>. 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes," 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes," | 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | Х | |
| or more? If "Yes, " complete Schedule F, Parts I and IV 14b X 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 X 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts II and IV 15 X 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 16 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 18 X | b | Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, | | | |
| 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If</i> "Yes," <i>complete Schedule F, Parts II and IV</i> 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If</i> "Yes," <i>complete Schedule F, Parts III and IV</i> 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i> 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i> 18 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes," | | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| foreign organization? If "Yes," complete Schedule F, Parts II and IV 15 X 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 X 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 18 X | | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | Х | |
| 16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If</i> "Yes," <i>complete Schedule F, Parts III and IV</i> | 15 | | | | |
| or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 16 X 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part I 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 18 X | | | 15 | X | |
| 17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If</i> "Yes," <i>complete Schedule G, Part I</i> 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If</i> "Yes," <i>complete Schedule G, Part II</i> 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If</i> "Yes," | 16 | | | | |
| column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 17 X 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 18 X | | | 16 | | X |
| 18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 18 X 10 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," I I | 17 | | | | v |
| 1c and 8a? If "Yes," complete Schedule G, Part II 18 X 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," I | 40 | | 17 | | Å |
| 19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | ıð | | 10 | x | |
| | 10 | | 10 | | |
| | | | 19 | | х |

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|-----|--|------------|-----|--------------|
| Pa | t IV Checklist of Required Schedules (continued) | | | |
| | | | Yes | No |
| | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | Х |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II | 21 | | X |
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | | X |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| ~ ~ | Schedule J | 23 | | X |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | 04- | | x |
| h | Schedule K. If "No", go to line 25a | 24a | | |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | | 040 | | |
| d | any tax-exempt bonds? Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24c 24d | | |
| | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | 24u | | |
| zJa | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | x |
| h | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | 254 | | |
| D | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Sabadula L. Dart I | 25b | | x |
| 26 | Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or | 200 | | |
| | former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If "Yes,"</i> | | | |
| | complete Schedule L, Part II | 26 | | x |
| 27 | Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial | | | |
| | contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member | | | |
| | of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | х |
| 28 | Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28a | | х |
| b | A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV | 28b | | X |
| с | An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, | | | |
| | director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV | 28c | | X |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | Х | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | |
| | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? | | | |
| | If "Yes," complete Schedule N, Part I | 31 | | X |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | |
| | Schedule N, Part II | 32 | | X |
| 33 | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | | | |
| | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | X |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | | | |
| | Part V, line 1 | 34 | | X X |
| 35a | Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | | Ă |
| b | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of pacting 512(b)(12)? If "Yea" complete Schedule P. Part V. Jiao 2 | 051 | | |
| 26 | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 00 | | x |
| 27 | If "Yes," complete Schedule R, Part V, line 2 Did the organization conduct more than 5% of its activities through an entity that is not a related organization | 36 | | <u> </u> |
| 37 | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | x |
| 38 | Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? | - 37 | | <u> </u> |
| 00 | Note. All Form 990 filers are required to complete Schedule O | 38 | x | |
| | | 00 | | |

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|--------|--|----------|-----|-------|
| Pa | rt V Statements Regarding Other IRS Filings and Tax Compliance | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | | | |
| | | | Yes | No |
| 1a | Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a 6 | | | |
| b | Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | Х | |
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a 25 | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | X | |
| | Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see instructions) | | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a | | X |
| | If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O | 3b | | |
| 4a | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | |
| | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | 4a | Х | |
| b | If "Yes," enter the name of the foreign country: F Ghana, Rwanda | | | |
| | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | X |
| b | | 5b | | X |
| | If "Yes," to line 5a or 5b, did the organization file Form 8886-T? | 5c | | |
| 6a | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | _ | | |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | X |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | |
| - | were not tax deductible? | 6b | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | х |
| a | | 7a 7b | | |
| | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | |
| C | to file Form 8282? | 7c | | x |
| Ь | If "Yes," indicate the number of Forms 8282 filed during the year 7d | 70 | | 21 |
| | | 7e | | x |
| e f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7e 7f | | x |
| g | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? | 7g | | |
| - | | 79 7h | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | |
| • | sponsoring organization have excess business holdings at any time during the year? | 8 | | |
| 9 | Sponsoring organizations maintaining donor advised funds. | - | | |
| a | Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | |
| b | | 9b | | |
| 10 | Section 501(c)(7) organizations. Enter: | | | |
| а | Initiation fees and capital contributions included on Part VIII, line 12 10a | | | |
| b | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | 1 | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | |
| а | Gross income from members or shareholders 11a | | | |
| b | | 1 | | |
| | amounts due or received from them.) 11b | | | |
| 12a | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | |
| b | If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | |
| | Note. See the instructions for additional information the organization must report on Schedule O. | | | |
| b | Enter the amount of reserves the organization is required to maintain by the states in which the | | | |
| | organization is licensed to issue qualified health plans 13b | | | |
| | Enter the amount of reserves on hand 13c | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | X |
| b | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b | | |

| Form | 990 (2016) Edify 27-0892545 | | | age 6 |
|---------|--|----------|-------|-------|
| Pa | t VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a | a "No" r | espon | ise |
| | to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. | | | |
| | Check if Schedule O contains a response or note to any line in this Part VI | | | X |
| Sec | tion A. Governing Body and Management | | | |
| | | | Yes | No |
| 1a | Enter the number of voting members of the governing body at the end of the tax year 1a | 7 | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | |
| | body delegated broad authority to an executive committee or similar committee, explain in Schedule O. | | | |
| b | | 6 | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | | | |
| | officer, director, trustee, or key employee? | 2 | | X |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct supervision | | | |
| | of officers, directors, or trustees, or key employees to a management company or other person? | 3 | | X |
| 4 | Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | 4 | | X |
| 5 | Did the organization become aware during the year of a significant diversion of the organization's assets? | 5 | | X |
| 6 | Did the organization have members or stockholders? | 6 | | X |
| 7a | Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or | | | |
| | more members of the governing body? | 7a | | X |
| b | Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or | | | |
| | persons other than the governing body? | 7b | | X |
| 8 | Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: | | | |
| | The governing body? | 8a | Х | |
| b | Each committee with authority to act on behalf of the governing body? | 8b | Х | |
| 9 | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | | |
| | organization's mailing address? If "Yes," provide the names and addresses in Schedule O | 9 | | X |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | | | |
| | | | Yes | No |
| | Did the organization have local chapters, branches, or affiliates? | 10a | | X |
| b | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | 10b | | |
| | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? | 11a | Х | |
| | Describe in Schedule O the process, if any, used by the organization to review this Form 990. | | | |
| | Did the organization have a written conflict of interest policy? If "No," go to line 13 | 12a | X | |
| | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? | 12b | Х | |
| с | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | | | |
| | in Schedule O how this was done | 12c | X | |
| 13 | Did the organization have a written whistleblower policy? | 13 | X | |
| 14 | Did the organization have a written document retention and destruction policy? | 14 | Х | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independent | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | |
| | The organization's CEO, Executive Director, or top management official | 15a | X | |
| b | Other officers or key employees of the organization | 15b | Х | |
| | If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | |
| _ | taxable entity during the year? | 16a | | X |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | |
| <u></u> | exempt status with respect to such arrangements? | 16b | | |
| - | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed CA, FL, IL, MA, MN, NJ, PA, OK, OR, TN | | 1.0 | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) for public increasing ladicate barry mode these sugliable. Check all that each | availab | ne | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | |
| 10 | X Own website Another's website Y Other (explain in Schedule O) Describe in Only of the second state | -1 C | | |
| 19 | Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and | id finan | cial | |
| | statements available to the public during the tax year. | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and records: | | | |
| | Chris Fenton - 855-463-3439 8825 Aero Dr., No. 220, San Diego, CA 92123 | | | |
| | | | | |

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.

Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

____ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

| Name and Title Average hours per list any blow of at encoder/new new blow of at encoder/new new new new new new new new new new new new new new new new new new | (A) | (B) | | | (0 | C) | | | (D) | (E) | (F) |
|---|--------------------------|---------|----------|---------|--------|--------|-----------|----------|-----------------|-----|---------------|
| hours per week (lstary, hours or related organization below line)hours per obsinses person is both and offer organization the organization the the organization (W-2/1099-MISC)compensation from the organization (W-2/1099-MISC)amount of other compensation from the organization (W-2/1099-MISC)(1) Christopher Crane Chairman and CEO40.00xx0.0.0.(1) Christopher Crane (Lairman and CEOx x0.0.0.0.(2) Peter Greer (3) George T Dawson (5) Deble Hall1.00 xx150,000.0.0.(3) George T Dawson (5) Deble Hall1.00 xx0.0.0.0.(4) Nurt Knapton (5) Deble Hall1.00 xx0.0.0.0.(6) Marnie Nair (7) David Slover (8) Older (9) Okris Fenton (9) Chris Fenton (9) Chris Fenton (9) Chris Fenton (9) Chris Fenton (9) Chris Fenton | Name and Title | Average | (do | not c | Pos | ition |) than | one | Reportable | | |
| Note: (Bit any hours for related | | · · | box | , unle | ss pe | rson | is bot | h an | | | |
| (1) Christopher Crane 40.00 x x x 0. 0. 0. (2) Peter Greer 1.00 x x x 0. 0. 0. Vice Chairman x x x 0. 0. 0. 0. (3) George T Dawson 50.00 x x x 0. 0. 0. President & Board Member x x x 150,000. 0. 0. (4) Kurt Knapton 1.00 x x 0. 0. 0. 0. Audit Committee Chairman x x 0. 0. 0. 0. 0. 0. 0. Board Member x 0. | | | <u> </u> | | | | | | | | |
| (1) Christopher Crane 40.00 x x x 0. 0. 0. (2) Peter Greer 1.00 x x x 0. 0. 0. Vice Chairman x x x 0. 0. 0. 0. (3) George T Dawson 50.00 x x x 0. 0. 0. President & Board Member x x x 150,000. 0. 0. (4) Kurt Knapton 1.00 x x 0. 0. 0. 0. Audit Committee Chairman x x 0. 0. 0. 0. 0. 0. 0. Board Member x 0. | | | direct | | | | p | | | • | |
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| (1) Christopher Crane 40.00 x x x 0. 0. 0. (2) Peter Greer 1.00 x x x 0. 0. 0. Vice Chairman x x x 0. 0. 0. 0. (3) George T Dawson 50.00 x x x 0. 0. 0. President & Board Member x x x 150,000. 0. 0. (4) Kurt Knapton 1.00 x x 0. 0. 0. 0. Audit Committee Chairman x x 0. 0. 0. 0. 0. 0. 0. Board Member x 0. | | | dividu | stituti | fficer | sy emp | ghest | rmer | | | organizations |
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| (2) Peter Greer 1.00 x x x 0. 0. 0. (3) George T Dawson 50.00 x x x 150,000. 0. 0. President & Board Member x x x 150,000. 0. 0. 0. (4) Kurt Knapton 1.00 x x 0. 0. 0. 0. (5) Debbie Hall 1.00 x 0. 0. 0. 0. 0. Board Member x 0. 0. 0. 0. 0. 0. (6) Marnie Nair 1.00 x 0. 0. 0. 0. 0. Board Member x 0. 0. 0. 0. 0. 0. (7) David Slover 1.00 x 0. 0. 0. 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. | · · · - | | x | | x | | | | 0. | 0. | ٥. |
| (3) George T Dawson 50.00 X X X 150,000. 0. 0. (4) Kurt Knapton 1.00 X X X 0. 0. 0. Audit Committee Chairman X X 0. 0. 0. 0. Board Member X X 0. 0. 0. 0. (6) Marnie Nair 1.00 X 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. (7) David Slover 1.00 X 0. <td< td=""><td>(2) Peter Greer</td><td>1.00</td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></td<> | (2) Peter Greer | 1.00 | | | | | | | | | |
| President & Board Member x x x x x 150,000. 0. 0. (4) Kurt Knapton 1.00 x x 0. 0. 0. 0. 0. Audit Committee Chairman x x 0. 0. 0. 0. 0. (5) Debbie Hall 1.00 x 0. 0. 0. 0. 0. Board Member x 0. 0. 0. 0. 0. 0. (6) Marnie Nair 1.00 x 0. 0. 0. 0. 0. Board Member x 0. <t< td=""><td>Vice Chairman</td><td></td><td>x</td><td></td><td>x</td><td></td><td></td><td></td><td>0.</td><td>0.</td><td>٥.</td></t<> | Vice Chairman | | x | | x | | | | 0. | 0. | ٥. |
| (4) Kurt Knapton 1.00 X 0. 0. 0. Audit Committee Chairman X 0. 0. 0. 0. (5) Debbie Hall 1.00 X 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. (6) Marnie Nair 1.00 X 0. 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. (7) David Slover 1.00 X 0. 0. 0. 0. 0. Board Member X 0. | (3) George T Dawson | 50.00 | | | | | | | | | |
| Audit Committee Chairman X I O. O. O. O. (5) Debbie Hall 1.00 X 0. | President & Board Member | | x | | х | | | | 150,000. | 0. | 0. |
| (5) Debbie Hall 1.00 X 0. 0. 0. 0. Board Member X 1.00 0. 0. 0. 0. 0. (6) Marnie Nair 1.00 X 0. 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. (7) David Slover 1.00 X 0. 0. 0. 0. 0. Board Member X 0. 0. 0. 0. 0. 0. (8) Dale Dawson (part year) 1.00 X 0. 0. 0. 0. (9) Chris Fenton 50.00 X 95,000. 0. 13,360. (10) Vanessa Folsom 50.00 X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 X 128,000. 0. 11,492. | (4) Kurt Knapton | 1.00 | | | | | | | | | |
| Board Member X X 0. | Audit Committee Chairman | | х | | | | | | 0. | ٥. | ٥. |
| (6) Marnie Nair 1.00 X 0 | (5) Debbie Hall | 1.00 | | | | | | | | | |
| Board Member X X 0 0. | Board Member | | х | | | | | | 0. | 0. | ٥. |
| (7) David Slover 1.00 X 0 0. 0. 0. Board Member X 1.00 X 0. 13,360. 0. 10,416. 10,416. 10,416. 10,416. 10,416. 11,492. 11,492. 128,000. 0. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. 11,492. | (6) Marnie Nair | 1.00 | | | | | | | | | |
| Board Member X 0 0. | | | х | | | | | | 0. | 0. | 0. |
| (8) Dale Dawson (part year) 1.00 x 0 0. 13,360. 0. 10,416. 0. 0. 10,416. 0. 0. 10,416. 10,416. 0. 11,492. 0. 11,492. 128,000. 0. 11,492. 11,492. 11,492. 11,492. 0. 0. 11,492. 0. 0. 11,492. 0. 0. 0. 11,492. 0. 0. 0. 11,492. 0. 0. 0. 11,492. 0. 0. 0. 0. 0. 0. | | 1.00 | | | | | | | | | |
| Audit Committee Chairman X X 0 0. 0. 0. 0. (9) Chris Fenton 50.00 X 95,000. 0. 13,360. SVP Operations & CFO X 95,000. 0. 13,360. (10) Vanessa Folsom 50.00 X 93,000. 0. 10,416. VP Operations & Secretary X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 I I I I I I | | | х | | | | | | 0. | 0. | 0. |
| (9) Chris Fenton 50.00 X 95,000. 0. 13,360. SVP Operations & CFO X 95,000. 0. 13,360. (10) Vanessa Folsom 50.00 X 93,000. 0. 10,416. VP Operations & Secretary X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 Image: Construction of the construction | | 1.00 | | | | | | | | | |
| SVP Operations & CFO X 95,000. 0. 13,360. (10) Vanessa Folsom 50.00 X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 X 128,000. 0. 11,492. | | | х | | | | | | 0. | 0. | 0. |
| (10) Vanessa Folsom 50.00 X 93,000. 0. 10,416. VP Operations & Secretary X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 X 128,000. 0. 11,492. | | 50.00 | | | | | | | | | |
| VP Operations & Secretary X 93,000. 0. 10,416. (11) Abigail Bach 40.00 X 128,000. 0. 11,492. (12) Michael Peay 40.00 X 128,000. 0. 11,492. | | | | | X | | | | 95,000. | 0. | 13,360. |
| (11) Abigail Bach 40.00 VP Program Strategy & Phil X (12) Michael Peay 40.00 | | 50.00 | | | | | | | | | 10.115 |
| VP Program Strategy & Phil X 128,000. 0. 11,492. (12) Michael Peay 40.00 11,492. | | 10.00 | | | X | | | | 93,000. | 0. | 10,416. |
| (12) Michael Peay 40.00 | | 40.00 | | | | | | | 100.000 | | 11 400 |
| | | 40.00 | | | | | X | | 128,000. | υ. | 11,492. |
| | _ | 40.00 | | | | | | | 120.000 | 0 | 16 660 |
| | | | | | | | ^ | <u> </u> | 120,000. | U. | 10,002. |
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| | 990 (2016) Edify | | | | | | | | | 27-0892 | 545 | | P | 'age 8 |
|-----|---|--|--------------------------------|-----------------------|---|-------------------------|---------------------------------|--------|---|--|----------|-----------------|---|-------------------|
| Par | t VII Section A. Officers, Directors, Trus | | ploy | ees | | | ghe | st C | Compensated Employe | es (continued) | | | | |
| | (A) Name and title | (B) Average hours per week | box | not c , unle | (C Posi heck i ss per id a di | ition more rson i | than is bot | h an | (D) Reportable compensation from | (E) Reportable compensatior from related | ı | | (F) stimate nount other | of |
| | | (list any hours for related organizations below line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | the organization (W-2/1099-MISC) | organizations (W-2/1099-MIS | | fi org an | pensa om th anizat d relat anizat | ie tion ted |
| | | | | | | - | | | | | | | | |
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| | | | | | | | | | | | | | | |
| | Sub-total | | | | | | | | 586,000. | | 0. | | 51 | ,930. |
| с | Total from continuation sheets to Part V Total (add lines 1b and 1c) | I, Section A | | | | | | | 0. 586,000. | | 0. 0. | | | 0. ,930. |
| - | Total number of individuals (including but n compensation from the organization | | | | | | | no r | , | ,000 of reportable | e | | | , |
| | | | | | | | | | | | | | Yes | No |
| 3 | Did the organization list any former officer, | | | | | | | | | | | 2 | | x |
| 4 | line 1a? <i>If</i> "Yes," <i>complete Schedule J for s</i> For any individual listed on line 1a, is the su | uch individual um of reportab | le co | amo | ensa | atior | n and | d ot | her compensation from | the organization | | 3 | | |
| | and related organizations greater than \$15 | 0,000? If "Yes, | " со | mple | ete S | Sche | edule | e J i | for such individual | | | 4 | | x |
| | Did any person listed on line 1a receive or a rendered to the organization? If "Yes," corr | | | | | | | | | | | 5 | | x |
| - | tion B. Independent Contractors | | - | | | t | | | | \$100,000 of com | | - | | |
| | Complete this table for your five highest co the organization. Report compensation for | - | - | | | | | | n the organization's tax | | pens | | | |
| | (A) Name and business | address | NO | NE | | | | | (B) Description of s | ervices | C | Compe | C) nsatic | on |
| | | | | | | | | | | | | | | |
| | | | | | | | | _ | | | | | | |
| | | | | | | | | _ | | | | | | |
| | | | | | | | | _ | | | | | | |
| 2 | Total number of independent contractors (i \$100.000 of compensation from the organi | U U | iot lii | mite | d to | | se li: 0 | stec | d above) who received m | nore than | | | | |

| | VIII | 2016) Edify Statement of Rever | nue | | | | 27-0892545 | Page |
|---------------------------|------------------------------|--|---------------------------|---------------------|--|--|--|---|
| | | | | or note to any line | e in this Part VIII | | | |
| | | Check if Schedule O cont | · | , | (A) Total revenue | (B) Related or exempt function revenue | (C) Unrelated business revenue | (D) Revenue exclude from tax under sections 512 - 514 |
| 1ts | 1 a | Federated campaigns | 1a | | | | | |
| and Other Similar Amounts | | Membership dues | | | | | | |
| ξ | | Fundraising events | | 87,750. | | | | |
| ar | | Related organizations | | | | | | |
| Ē | | Government grants (contribut | | | | | | |
| 2 | f | All other contributions, gifts, gran | ts, and | | | | | |
| the | | similar amounts not included abo | ve If | 5,941,491. | | | | |
| 2 | g | Noncash contributions included in lines | | 69,608. | | | | |
| and | - | Total. Add lines 1a-1f | | | 6,029,241. | | | |
| | | | | Business Code | , , | | | |
| | 2 a | Training programs | | 900099 | 49,453. | 49,453. | | |
| | b | | | | | | | |
| Kevenue | c | | | | | | | |
| š | d | | | | | | | |
| ř | e | | | | | | | |
| | | All other program service reve | nue | | | | | |
| | | Total. Add lines 2a-2f | | | 49,453. | | | |
| 1 | <u> </u> | Investment income (including | | | , • | | | |
| | • | other similar amounts) | | | 1,729. | | | 1,7 |
| | 4 | Income from investment of tax | | | _, | | | , |
| | 5 | Royalties | | · · · | | | | |
| ` | 5 | Noyanes | (i) Real | (ii) Personal | | | | |
| 6 | 6 2 | Gross rents | | (ii) Personal | | | | |
| 1 | | Gross rents Less: rental expenses | | <u> </u> | | | | |
| | | Rental income or (loss) | | | | | | |
| | | | | | | | | |
| | | Net rental income or (loss) Gross amount from sales of | | | | | | |
| 1 ' | / a | | (i) Securities 40,986. | (ii) Other | | | | |
| | h | assets other than inventory | 40,500. | | | | | |
| | b | Less: cost or other basis | 41,063. | | | | | |
| | - | and sales expenses | | \vdash | | | | |
| | | Gain or (loss) | | r 🚬 | <77. | | | < |
| | | Net gain or (loss) Gross income from fundraising | | | /</td <td>2</td> <td></td> <td><u> </u></td> | 2 | | <u> </u> |
| | 8 a | including \$87 | • | | | | | |
| | | contributions reported on line | | | | | | |
| | | - | | 0. | | | | |
| | h | Part IV, line 18 | | | | | | |
| | | Less: direct expenses Net income or (loss) from func | | · | <9,318. | | | < 9 , 32 |
| | | | | | <,310. | 2 | | <,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| 1 | 9 a | Gross income from gaming ac | | | | | | |
| | h | Part IV, line 19 Less: direct expenses | | | | | | |
| 1 | | | | | | | | |
| | C | Net income or (loss) from gam | | | | | | |
| 10 | ^ | Gross sales of inventory, less and allowances | | | | | | |
| 10 | 0 a | | | | | | | |
| 10 | | | D | | | | | |
| 1(| b | Less: cost of goods sold | | | | | | |
| 1(| b | Less: cost of goods sold Net income or (loss) from sale | s of inventory | ► | | | | |
| | b c | Less: cost of goods sold Net income or (loss) from sale Miscellaneous Revenu | s of inventory e | | | | | |
| | b c 1 a | Less: cost of goods sold Net income or (loss) from sale Miscellaneous Revenu | s of inventory e | ► | | | | |
| | b c 1 a b | Less: cost of goods sold Net income or (loss) from sale Miscellaneous Revenu | s of inventory e | ► | | | | |
| | b c 1 a b c | Less: cost of goods sold Net income or (loss) from sale Miscellaneous Revenu | s of inventory e | Business Code | | | | |
| | b c 1 a b c d | Less: cost of goods sold Net income or (loss) from sale Miscellaneous Revenu | s of inventory e | Business Code | | | | |

| Pa | rt IX Statement of Functional Expense | s | | | |
|----------|---|------------------------------|---|--|---------------------------------------|
| ect | ion 501(c)(3) and 501(c)(4) organizations must comp | lete all columns. All oth | er organizations must co | mplete column (A). | |
| | Check if Schedule O contains a respons | | | | X |
| | not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII. | (A) Total expenses | (B) Program service expenses | (C) Management and general expenses | (D) Fundraising expenses |
| 1 | Grants and other assistance to domestic organizations | | | | |
| | and domestic governments. See Part IV, line 21 | | | | |
| 2 | Grants and other assistance to domestic | | | | |
| | individuals. See Part IV, line 22 | | | | |
| 3 | Grants and other assistance to foreign | | | | |
| | organizations, foreign governments, and foreign | 1 000 115 | 4 999 445 | | |
| | individuals. See Part IV, lines 15 and 16 | 1,099,415. | 1,099,415. | | |
| 4 | Benefits paid to or for members | | | | |
| 5 | Compensation of current officers, directors, | 240,000 | 21.2 (20) | 00.766 | |
| ~ | trustees, and key employees | 340,886. | 212,620. | 82,766. | 45,50 |
| 6 | Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and | | | | |
| | persons described in section 4958(c)(3)(B) | | | | |
| 7 | | 1,040,984. | 340,841. | 127,449. | 572,69 |
| 7 | Other salaries and wages Pension plan accruals and contributions (include | 1,040,904. | 540,041. | 127,449. | 572,09 |
| 8 | · · · · · · · · · · · · · · · · · · · | | | | |
| 9 | section 401(k) and 403(b) employer contributions) | 174,162. | 51,006. | 24,013. | 99,14 |
| 9 | Other employee benefits | 104,349. | 40,584. | 15,622. | 48,14 |
| 11 | Payroll taxes | 101,019. | 10,001. | | 10,11 |
| | | | | | |
| | Management | 12,448. | 6,807. | 5,641. | |
| | Legal Accounting | 17,845. | 0,007. | 17,845. | |
| | Lobbying | | | | |
| | Professional fundraising services. See Part IV, line 17 | | | | |
| f | Investment management fees | | | | |
| g | Other. (If line 11g amount exceeds 10% of line 25, | | | | |
| 9 | column (A) amount, list line 11g expenses on Sch O.) | 1,111,629. | 1,104,560. | 5,853. | 1,21 |
| 12 | Advertising and promotion | 24,079. | , , , - | , | 24,07 |
| 13 | Office expenses | 107,340. | 74,274. | 6,517. | 26,54 |
| .e 14 | Information technology | 86,736. | 75,544. | 926. | 10,26 |
| 15 | Royalties | , | , | | , |
| 16 | Occupancy | 93,047. | 67,045. | 11,812. | 14,19 |
| 17 | Travel | 551,216. | 425,761. | 16,923. | 108,53 |
| 18 | Payments of travel or entertainment expenses | | | | · · · · |
| | for any federal, state, or local public officials | | | | |
| 19 | Conferences, conventions, and meetings | 19,044. | 6,961. | 2,398. | 9,68 |
| 20 | Interest | | | | |
| 21 | Payments to affiliates | | | | |
| 22 | Depreciation, depletion, and amortization | 20,560. | 14,870. | 1,630. | 4,06 |
| 23 | Insurance | 23,483. | | 23,483. | |
| 24 | Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule 0.) | | | | |
| а | Edupreneur Training | 271,949. | 271,949. | | |
| b | Teacher Training | 144,602. | 144,602. | | |
| c | Student Training | 125,622. | 125,622. | | |
| d | | , | , - | | |
| | All other expenses | 24,196. | 5,912. | 1,080. | 17,20 |
| 25 | Total functional expenses. Add lines 1 through 24e | 5,393,592. | 4,068,373. | 343,958. | 981,26 |
| 26 | Joint costs. Complete this line only if the organization | | | | |
| | reported in column (B) joint costs from a combined | | | | |
| | educational campaign and fundraising solicitation. | | | | |
| | , i i i i i i i i i i i i i i i i i i i | | | | |

Check here 🕨

______ if following SOP 98-2 (ASC 958-720)

| | | Check if Schedule O contains a response or note to any line in this Part 3 | < | | | |
|-----------------------------|----------------|--|-----------|---------------------------------|----------|---------------------------|
| | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | 1,605,343. | 1 | 2,005,962. |
| | 2 | Savings and temporary cash investments | | 656,472. | 2 | 640,067. |
| | 3 | Pledges and grants receivable, net | | | 3 | |
| | 4 | Accounts receivable, net | | | 4 | |
| | 5 | Loans and other receivables from current and former officers, directors, | | | | |
| | | trustees, key employees, and highest compensated employees. Complex | te | | | |
| | | Part II of Schedule L | L | | 5 | |
| | 6 | Loans and other receivables from other disqualified persons (as defined | under | | | |
| | | section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contr | ibuting | | | |
| | | employers and sponsoring organizations of section 501(c)(9) voluntary | | | | |
| ŝt | | employees' beneficiary organizations (see instr). Complete Part II of Sch | └ └ | | 6 | |
| Assets | 7 | Notes and loans receivable, net | | | 7 | |
| | 8 | Inventories for sale or use | | | 8 | |
| | 9 | Prepaid expenses and deferred charges | L | 147,077. | 9 | 370,786. |
| | 10a | Land, buildings, and equipment: cost or other | | | | |
| | | | 4,864. | | | |
| | b | Less: accumulated depreciation 10b 7 | 9,490. | 43,732. | 10c | 45,374. |
| | 11 | Investments - publicly traded securities | | | 11 | |
| | 12 | Investments - other securities. See Part IV, line 11 | | | 12 | |
| | 13 | Investments - program-related. See Part IV, line 11 | | 35,006. | 13 | 19,005. |
| | 14 | Intangible assets | L | | 14 | |
| | 15 | Other assets. See Part IV, line 11 | L | 45,668. | 15 | 45,736. |
| | 16 | Total assets. Add lines 1 through 15 (must equal line 34) | | 2,533,298. | 16 | 3,126,930. |
| | 17 | Accounts payable and accrued expenses | | 140,653. | 17 | 61,219. |
| | 18 | Grants payable | | | 18 | |
| | 19 | Deferred revenue | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | 20 | |
| | 21 | | | | 21 | |
| ies | 22 | Loans and other payables to current and former officers, directors, truste | | | | |
| oilit | | key employees, highest compensated employees, and disqualified perso | | | | |
| Liabilities | | Complete Part II of Schedule L | ····· – | | 22 | |
| - | 23 | Secured mortgages and notes payable to unrelated third parties | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelated third parties | ······ - | | 24 | |
| | 25 | Other liabilities (including federal income tax, payables to related third | | | | |
| | | parties, and other liabilities not included on lines 17-24). Complete Part X | | F 4F2 | | 1 002 |
| | | Schedule D | | 5,453. | 25 | 1,083. |
| | 26 | Total liabilities. Add lines 17 through 25 Organizations that follow SFAS 117 (ASC 958), check here ► X | | 146,106. | 26 | 62,302. |
| | | | and | | | |
| ces | 27 28 29 | complete lines 27 through 29, and lines 33 and 34. | | 1 072 772 | 07 | 1 007 652 |
| lan | | Unrestricted net assets | | 1,072,773. 1,314,419. | 27 28 | 1,907,653. 1,156,975. |
| Ba | | Temporarily restricted net assets | | 1,514,415. | 20 29 | 1,130,373. |
| nnc | 29 | Permanently restricted net assets Organizations that do not follow SFAS 117 (ASC 958), check here | | | 29 | |
| ц Г | | | | | | |
| Net Assets or Fund Balances | 20 | and complete lines 30 through 34. Capital stock or trust principal, or current funds | | | 30 | |
| Se | 30 31 | Paid-in or capital surplus, or land, building, or equipment fund | | | 30 31 | |
| t Aś | 32 | | | | 32 | |
| Ne. | 33 | Retained earnings, endowment, accumulated income, or other funds | | 2,387,192. | 32 33 | 3,064,628. |
| | 00 | Total net assets or fund balances | ····· | 2,533,298. | 33 34 | 3,126,930. |

Form 990 (2016) Part X Balance Sheet Edify

| Form | 990 (2016) Edify | 27-0892545 | | Pa | ge 12 |
|------|---|------------|----|-------|--------------|
| | rt XI Reconciliation of Net Assets | | | | 2 |
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | |
| | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 6 | ,071 | ,028. |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 5 | , 393 | ,592. |
| 3 | Revenue less expenses. Subtract line 2 from line 1 | 3 | | 677 | ,436. |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) | 4 | 2 | ,387 | ,192. |
| 5 | Net unrealized gains (losses) on investments | 5 | | | |
| 6 | Donated services and use of facilities | 6 | | | |
| 7 | Investment expenses | 7 | | | |
| 8 | Prior period adjustments | 8 | | | |
| 9 | Other changes in net assets or fund balances (explain in Schedule O) | 9 | | | 0. |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, | | | | |
| | column (B)) | 10 | 3 | ,064 | ,628. |
| Pa | rt XII Financial Statements and Reporting | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | x |
| | | | | Yes | No |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule | Ο. | | | |
| 2a | | | 2a | | X |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | d on a | | | |
| | separate basis, consolidated basis, or both: | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat | e basis, | | | |
| | consolidated basis, or both: | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | |
| с | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of th | | 2c | х | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | | | |
| _ | If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. | | | | |
| 3a | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | ngle Audit | | | |
| | Act and OMB Circular A-133? | | 3a | | X |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ | | | | 1 |
| | or audits, explain why in Schedule O and describe any steps taken to undergo such audits | | 3b | 000 | L |

SCHEDULE A

(Form 990 or 990-EZ)

Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust.

| OMB No. 1545-0047 |
|-------------------|
| 2016 |
| Open to Public |

| | | | | | Open to Public Inspection | | | | | |
|----------|-----------|--|----------------|-------------------------|---|------------------|---------------------|------------------|---------------|----------------------------|
| Nam | e of | the organizati | | ion about Schedule A | (FOILI 990 OF 990-EZ) and | | 10115 15 81 1 | | | identification number |
| | | | Edify | | | | | | | 7-0892545 |
| Pa | rt I | Reason | | Charity Status | All organizations must co | omplete th | is part.) S | ee instructio | | , 0092313 |
| | | | | | (For lines 1 through 12, o | - | | | | |
| 1 | | | • | | on of churches describe | | , | | | |
| 2 | | | | | Attach Schedule E (Forn | | | ·//·//· | | |
| 3 | \square | | | | | | | ::) | | |
| 4 | \square | A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, | | | | | | | | |
| - | | city, and state: | | | | | | | | |
| 5 | | | | or the benefit of a co | ollege or university owned | d or opera | ted by a d | overnmental | unit descrit | ned in |
| 5 | | - | - | Complete Part II.) | hege of university owned | | led by a g | ovennnentai | | |
| 6 | | | | | mental unit described in | nantion 1 | 70/6//4//4 | 6.0 | | |
| 7 | X | | | | | | | | the general | public described in |
| ' | | | | | antial part of its support f | rom a yov | ennenia | | the general | public described in |
| 8 | | | | Complete Part II.) | (1)(A)(ui) (Complete Der | • 11 \ | | | | |
| 9 | | | | | (1)(A)(vi). (Complete Par I in section 170(b)(1)(A)(| | od in ooni | inction with | o lond grant | |
| 9 | | - | | - | | | - | | - | - |
| | | university: | | grant college of agric | culture (see instructions). | Enter the | name, cit | y, and state | or the colleg | |
| 10 | | | ion that norma | ally reacives: (1) more | than 22 1/20/ of its our | port from | oontributi | ana mamba | robin food | and aross respires from |
| 10 | | - | | • • • • | e than 33 1/3% of its sup | | | | - | • |
| | | | | | ect to certain exceptions, | | | | | |
| | | | | | e (less section 511 tax) fr | | esses acqu | lifed by the t | organization | alter Julie 30, 1975. |
| 11 | | | | mplete Part III.) | sively to test for public sa | foty Soo | coction F | 10 (a)(4) | | |
| 12 | \square | - | - | | sively for the benefit of, to | • | | | corry out the | o purposes of one or |
| 12 | | | | | ed in section 509(a)(1) o | | | | | |
| | | | | | of supporting organizatio | | | | | |
| а | | | | | supervised, or controlled | | | | | |
| a | | | | | egularly appoint or elect a | | | | | |
| | | | | complete Part IV, Se | | a majonty | | | | supporting |
| b | | - | | | d or controlled in connec | tion with it | te cupport | od organizat | ion(c) by br | wing |
| b | | | | | anization vested in the s | | | | | |
| | | | - | st complete Part IV, | | ame perso | | JILIOI UI IIIdi | laye the sup | oponed |
| ~ | | - | | | | in connoc | tion with | and function | ally intograt | od with |
| С | | | | | g organization operated | | | | any integrat | eu with, |
| لم | | | | | s). You must complete I | | | | orted argan | ization(a) |
| d | L | | | | porting organization oper | | | | | |
| | | | - | | zation generally must sa | • | | - | iu an alleni | iveness |
| | | - · | | | nplete Part IV, Sections | | | | | |
| е | L | | • | | written determination fro | | | атурет, тур | е п, туре п | |
| | Ent | | - | •• | onally integrated support | | | | | |
| | | | | n about the supporte | ad organization(a) | | | | | |
| <u> </u> | | (i) Name of supp | | (ii) EIN | (iii) Type of organization | (iv) Is the orga | nization listed | (v) Amount | of monetary | (vi) Amount of other |
| | | organizatior | | () | (described on lines 1-10 | Yes | ing document? No | support (see | - | support (see instructions) |
| | | | | | above (see instructions)) | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
| | | | | | | | | | | |
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| | | | | 1 | | | L | | | |

| Sch | edule A (Form 990 or 990-EZ) 2016 Ed | ify | | | | 27-0892545 | 5 |
|-----|---|--|---|-----------------------|------------|------------|--------|
| | (Complete only if you checked fails to qualify under the tests | Organizations I the box on line 5, | 7, or 8 of Part I or | if the organization | | | - |
| Sec | ction A. Public Support | | | , | | | |
| | ndar year (or fiscal year beginning in) | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) |
| | Gifts, grants, contributions, and | (0) 2012 | (6) 2010 | (0) 2014 | (0) 2010 | (0) 2010 | |
| • | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 3,917,887. | 4,149,045. | 4,463,466. | 4,821,076. | 6,029,241. | 23, |
| 2 | Tax revenues levied for the organ- | , , - | , , , | , , . | , , . | , , - | , |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 3,917,887. | 4,149,045. | 4,463,466. | 4,821,076. | 6,029,241. | 23, |
| 5 | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | |
| | Public support. Subtract line 5 from line 4. | | | | | | 22, |
| | ction B. Total Support | | | | | | |
| | ndar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) 2016 | (f) |
| | Amounts from line 4 | 3,917,887. | 4,149,045. | 4,463,466. | 4,821,076. | 6,029,241. | 23, |
| 8 | Gross income from interest, | | | | | | |
| | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties | 0 000 | 2 426 | 1 057 | 1 750 | 1 700 | |
| | and income from similar sources | 2,223. | 3,426. | 1,857. | 1,758. | 1,729. | |
| 9 | Net income from unrelated business | | | | | | |
| | activities, whether or not the | | | | | | |
| 10 | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| | or loss from the sale of capital assets (Explain in Part VI.) | | | | | | |
| 11 | Total support. Add lines 7 through 10 | | | | | | 23, |
| 12 | Gross receipts from related activities, | etc. (see instructio | ns) | | | 12 | , |
| | First five years. If the Form 990 is for | • | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | l fourth or fifth tax | | | |
| 10 | organization, check this box and stop | | | | | | |
| Sec | ction C. Computation of Publi | c Support Per | centage | | | | |
| 14 | Public support percentage for 2016 (li | | | olumn (f)) | | 14 | 9 |
| 15 | Public support percentage from 2015 | | | | | 15 | 9 |
| | 33 1/3% support test - 2016. If the o | | | | | | x and |
| | stop here. The organization qualifies a | | | | | | |
| | | | - | | | | is box |

| | 5 | |
|-----|---|--|
| | and stop here. The organization qualifies as a publicly supported organization | |
| 17a | 10% -facts-and-circumstances test - 2016. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, | |
| | and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization | |
| | meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization | |
| b | 10% -facts-and-circumstances test - 2015. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or | |
| | | |

more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization

18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2016

(A)(vi) If the organization

Page **2**

(f) Total

23,380,715.

23,380,715.

996,498.

22,384,217.

23,380,715.

10,993.

23,391,708.

115,338.

ÞL

%

%

► X

95.69

95.04

(f) Total

Part III Support Schedule for Organizations Described in Section 509(a)(2)

27-0892545 Page **3**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Se | ction A. Public Support | | | | | | | |
|------|--|----------------------------|-----------------------|-----------------------|----------------------|-----------|--------------|------------------|
| Cale | ndar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) | 2016 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | | |
| | membership fees received. (Do not | | | | | | | |
| | include any "unusual grants.") | | | | | | | |
| 2 | Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose | | | | | | | |
| 3 | Gross receipts from activities that | | | | | | | |
| | are not an unrelated trade or bus- iness under section 513 | | | | | | | |
| 4 | Tax revenues levied for the organ- | | | | | | | |
| | ization's benefit and either paid to | | | | | | | |
| | or expended on its behalf | | | | | | | |
| 5 | The value of services or facilities | | | | | | | |
| | furnished by a governmental unit to | | | | | | | |
| | the organization without charge | | | | | | | |
| 6 | Total. Add lines 1 through 5 | | | | | | | |
| | Amounts included on lines 1, 2, and | · | | | | | | |
| | 3 received from disgualified persons | | | | | | | |
| k | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year | | | | | | | |
| c | Add lines 7a and 7b | | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | | |
| | ction B. Total Support | | • | | | | | |
| Cale | endar year (or fiscal year beginning in) 🕨 | (a) 2012 | (b) 2013 | (c) 2014 | (d) 2015 | (e) | 2016 | (f) Total |
| | Amounts from line 6 | | | | | | | |
| | Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources | | | | | | | |
| t | Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 | | | | | | | |
| | | | | | | | | |
| | Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on | | | | | | | |
| 12 | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) | | | | | | | |
| 13 | Total support. (Add lines 9, 10c, 11, and 12.) | | | | | | | |
| 14 | First five years. If the Form 990 is for | the organization' | s first, second, thi | d, fourth, or fifth t | ax year as a section | on 501(c |)(3) organiz | zation, |
| | check this box and stop here | <u></u> | | | | | <u></u> | |
| Se | ction C. Computation of Publi | | | | | | | |
| 15 | Public support percentage for 2016 (I | ine 8, column (f) d | livided by line 13, o | column (f)) | | 15 | | % |
| | Public support percentage from 2015 | | | | | 16 | | % |
| | ction D. Computation of Invest | | | | | | | |
| 17 | Investment income percentage for 20 | 16 (line 10c. colur | mn (f) divided by li | ne 13. column (f)) | | 17 | | % |
| | Investment income percentage from 2 | | | | | 18 | | % |
| | 33 1/3% support tests - 2016. If the | | | | | | , and line 1 | |
| | more than 33 1/3%, check this box a | | | | | | , | |
| Ł | 33 1/3% support tests - 2015. If the | organization did r | not check a box or | line 14 or line 19 | a, and line 16 is m | ore than | | |
| | line 18 is not more than 33 1/3%, che | | | • | | | • | |
| 20 | Private foundation. If the organizatio | n did not check a | box on line 14, 19 | a, or 19b, check t | his box and see in | structior | าร | ▶∟ |

Schedule A (Form 990 or 990-EZ) 2016

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If* "Yes," *answer* (*b*) *and* (*c*) *below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked 12a or 12b in Part I, answer (b) and (c) below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in Part VI.*
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990 or 990-EZ).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? *If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).*
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "*Yes*," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If "Yes," provide detail in Part VI.*
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

1 2 3a 3b 3c 4a 4b 4c 5a 5b 5c 6 7 8 9a 9b 9c 10a

No

Yes

10b

| | dule A (Form 990 or 990 EZ) 2016 Edify | 27-0892545 | Pa | age 5 |
|--------|---|------------------------|---------|--------|
| Pa | rt IV Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) | | | |
| | below, the governing body of a supported organization? | 11a | | |
| b | A family member of a person described in (a) above? | 11b | | |
| | A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI. | 11c | | |
| Sec | tion B. Type I Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to | | | |
| | regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the | | | |
| | tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or | | | |
| | controlled the organization's activities. If the organization had more than one supported organization, | | | |
| | describe how the powers to appoint and/or remove directors or trustees were allocated among the supported | | | |
| | organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| 800 | the supported organization(s). tion D. All Type III Supporting Organizations | 1 | | |
| Sec | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | 165 | NO |
| • | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior ta | x | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | ^ | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| - | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described in (2), did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| | supported organizations played in this regard. | 3 | | |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations | I | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see in | structions). | | |
| а | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b | The organization is the parent of each of its supported organizations. Complete line 3 below. | | | |
| с | The organization supported a governmental entity. Describe in Part VI how you supported a government en | tity (see instruction: | s) | |
| 2 | Activities Test. Answer (a) and (b) below. | | Yes | No |
| а | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | | |
| | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more | | | |
| | of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the | | | |
| | reasons for the organization's position that its supported organization(s) would have engaged in these | | | |
| | activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer (a) and (b) below. | | | |
| а | | | | |
| - | trustees of each of the supported organizations? Provide details in Part VI. | <u>3a</u> | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |
| | of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard. | = A (Form 990 or 9 | | |
| 632002 | 5.09-21-16 Schedul | | / I | 121176 |

Schedule A (Form 990 or 990-EZ) 2016

| | other Type III non-functionally integrated supporting organizations must co | mplete Se | ections A through E. | |
|----------------------------------|--|-----------|----------------------|--------------------------------|
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| 3 | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3 | 4 | | |
| 5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| 7 | Other expenses (see instructions) | 7 | | |
| 8 | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| а | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| с | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| e | Discount claimed for blockage or other | | | |
| | factors (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| 3 | Subtract line 2 from line 1d | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, | | | |
| | see instructions) | 4 | | |
| 5 | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| 6 | Multiply line 5 by .035 | 6 | | |
| 7 | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Section C - Distributable Amount | | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, Column A) | 1 | | |
| 2 | Enter 85% of line 1 | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, Column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3 | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions) | 6 | | |
| | | | | |

Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) See instructions. All

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2016

Schedule A (Form 990 or 990-EZ) 2016 Edify Ρ

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| art V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations |
|---|
|---|

| | dule A (Form 990 or 990-EZ) 2016 Edify | | | 27-0892545 | Page 7 |
|-------|---|-------------------------------|--|-----------------------------------|---------------|
| Par | t V Type III Non-Functionally Integrated 509 | (a)(3) Supporting Orga | anizations _(continued) | 1 | |
| Secti | on D - Distributions | | | Current Y | /ear |
| - | Amounts paid to supported organizations to accomplish exe | | | | |
| 2 | Amounts paid to perform activity that directly furthers exemption | ot purposes of supported | | | |
| | organizations, in excess of income from activity | | | | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organization | S | | |
| 4 | Amounts paid to acquire exempt-use assets | | | | |
| _5 | Qualified set-aside amounts (prior IRS approval required) | | | | |
| 6 | Other distributions (describe in Part VI). See instructions | | | | |
| 7 | Total annual distributions. Add lines 1 through 6 | | | | |
| 8 | Distributions to attentive supported organizations to which the | he organization is responsive | 9 | | |
| | (provide details in Part VI). See instructions | | | | |
| 9 | Distributable amount for 2016 from Section C, line 6 | | | | |
| 10 | Line 8 amount divided by Line 9 amount | | | | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistributions Pre-2016 | (iii) Distributa Amount for | |
| _1 | Distributable amount for 2016 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2016 (reason- | | | | |
| | able cause required- explain in Part VI). See instructions | | | | |
| 3 | Excess distributions carryover, if any, to 2016: | | | | |
| a | | | | | |
| b | | | | | |
| C | From 2013 | | | | |
| d | From 2014 | | | | |
| e | From 2015 | | | | |
| f | Total of lines 3a through e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2016 distributable amount | | | | |
| i | Carryover from 2011 not applied (see instructions) | | | | |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. | | | | |
| 4 | Distributions for 2016 from Section D, | | | | |
| | line 7: \$ | | | | |
| a | Applied to underdistributions of prior years | | | | |
| b | Applied to 2016 distributable amount | | | | |
| c | Remainder. Subtract lines 4a and 4b from 4 | | | | |
| 5 | Remaining underdistributions for years prior to 2016, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions | | | | |
| 6 | Remaining underdistributions for 2016. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| | Part VI. See instructions | | | | |
| 7 | Excess distributions carryover to 2017. Add lines 3j | | | | |
| | and 4c | | | | |
| 8 | Breakdown of line 7: | | | | |
| а | | | | | |
| b | Excess from 2013 | | | | |
| с | Excess from 2014 | | | | |
| d | Excess from 2015 | | | | |
| е | Excess from 2016 | | | | |
| | | | | | |

Schedule A (Form 990 or 990-EZ) 2016

| Schedule A | (Form 990 or 990-EZ) 2016 Edify | 27-0892545 | Page 8 |
|------------|--|--|---------------|
| Part VI | Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, line line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Par | s 1 and 2; Part IV, Sectio rt V, Section B, line 1e; Pa | n C. |
| | Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any addi (See instructions.) | tional information. | |
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** PUBLIC DISCLOSURE COPY **

Schedule of Contributors

 Attach to Form 990, Form 990-EZ, or Form 990-PF.
 Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990. OMB No. 1545-0047

2016

Employer identification number

| 27 | -08 | 92 | 545 |
|----|-----|----|-----|

| Schedule B (Form 990, 990-EZ, or 990-PF) |
|--|
| Department of the Treasury |
| Internal Revenue Service |

Name of the organization

| | Eally |
|--------------|-------------------|
| Organization | type (check one): |

| Filers of: | Section: |
|--------------------|--|
| Form 990 or 990-EZ | X 501(c)(³) (enter number) organization |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation |
| | 527 political organization |
| Form 990-PF | 501(c)(3) exempt private foundation |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation |
| | 501(c)(3) taxable private foundation |

Check if your organization is covered by the General Rule or a Special Rule.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$______

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

| Schedule I | B (Form 990, 990-EZ, or 990-PF) (2016) | | Page 2 |
|------------|---|----------------------------|--|
| Name of or | ganization | Empl | oyer identification number |
| Edify | | 2. | 7-0892545 |
| Part I | Contributors (See instructions). Use duplicate copies of Part I if ac | dditional space is needed. | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 1 | | \$1,961,125. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 2 | | \$300,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 3 | | \$281,150. | Person X Payroll Image: Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 4 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 5 | | \$250,000. | Person X Payroll Image: Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 6 | | \$230,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |

| Schedule I | B (Form 990, 990-EZ, or 990-PF) (2016) | | Page 2 |
|------------|--|-----------------------------|--|
| Name of or | ganization | Emplo | yer identification number |
| Edify | | 27 | -0892545 |
| Part I | Contributors (See instructions). Use duplicate copies of Part I if | additional space is needed. | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 7 | | \$225,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 8 | | \$200,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 9 | | \$200,000. | PersonXPayrollNoncash(Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| 10 | | \$175,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution |
| | | \$ | Person Payroll Noncash (Complete Part II for noncash contributions.) |

| Schedule B (Form 990, 990-EZ, or 990-PF) (2016) | |
|---|--|
| Name of organization | |

Employer identification number

| dify | Newsell Drenewly (2014) and the state of the | | 0892545 |
|------------------------------|--|--|----------------------|
| Part II | Noncash Property (See instructions). Use duplicate copies of F | Part II if additional space is needed. | 1 |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions) | (d) Date received |
| | | | |

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

| ame of orga | mzanon | | | Employer identification number |
|---|--|---|----------------------------|------------------------------------|
| dify Part III | Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religiou | columns (a) through (e) and the fo us, charitable, etc., contributions of \$1,000 | lowing line entry. For ord | panizations |
| <u>, , , , , , , , , , , , , , , , , , , </u> | Use duplicate copies of Part III if addition | al space is needed. | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (c | I) Description of how gift is held |
| | Transferee's name, address, a | (e) Transfer of g | | o of transferor to transferee |
| (a) No. | | | | |
| from Part I | (b) Purpose of gift | (c) Use of gift | (c | I) Description of how gift is held |
| - | Transferee's name, address, a | (e) Transfer of 9 | | o of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (c | I) Description of how gift is held |
| . | | (e) Transfer of g | | |
| - | Transferee's name, address, a | nd ZIP + 4 | Relationship | o of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (c | l) Description of how gift is held |
| · | | | | |
| | Transformation 1 | (e) Transfer of g | | |
| | Transferee's name, address, a | na ZIP + 4 | Kelationship | o of transferor to transferee |
| . | | | | |

SCHEDULE D

Department of the Treasury Internal Revenue Service

(Form 990)

 Supplemental Financial Statements

 ▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

 ▶ Attach to Form 990.

 ▶ Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

| OMB No. 1545-0047 |
|------------------------------|
| 2016 |
| Open to Public Inspection |

Name of the organization

Employer identification number

| | Edify | | 27-0892545 |
|----|---|----------------------------------|--|
| Pa | rt I Organizations Maintaining Donor Advised Funds or Ot | her Similar Funds or Ac | ccounts.Complete if the |
| | organization answered "Yes" on Form 990, Part IV, line 6. | | |
| | (a) Donor a | dvised funds (b |) Funds and other accounts |
| 1 | Total number at end of year | | |
| 2 | Aggregate value of contributions to (during year) | | |
| 3 | Aggregate value of grants from (during year) | | |
| 4 | Aggregate value at end of year | | |
| 5 | Did the organization inform all donors and donor advisors in writing that the ass | ets held in donor advised fund | ls |
| | are the organization's property, subject to the organization's exclusive legal cor | trol? | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor advisors in writing the | | |
| | for charitable purposes and not for the benefit of the donor or donor advisor, or | - | • |
| | impermissible private benefit? | | |
| Pa | rt II Conservation Easements. Complete if the organization answere | | |
| 1 | Purpose(s) of conservation easements held by the organization (check all that a | | |
| | Preservation of land for public use (e.g., recreation or education) | Preservation of a historically i | important land area |
| | Protection of natural habitat | Preservation of a certified his | |
| | Preservation of open space | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified conservation c | ontribution in the form of a cor | servation easement on the last |
| | day of the tax year. | Γ | Held at the End of the Tax Year |
| а | Total number of conservation easements | 1 | 2a |
| b | | | 2b |
| c | | | 2c |
| | Number of conservation easements included in (c) acquired after 8/17/06, and | F | 20 |
| u | listed in the National Register | | 2d |
| 3 | Number of conservation easements modified, transferred, released, extinguishe | | |
| Ŭ | year | a, or torninatod by the organi | |
| 4 | Number of states where property subject to conservation easement is located | | |
| 5 | Does the organization have a written policy regarding the periodic monitoring, in | | |
| Ŭ | | | Yes No |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, handling of violation | | |
| Ŭ | | | in outperfield a daming the year |
| 7 | Amount of expenses incurred in monitoring, inspecting, handling of violations, a | nd enforcing conservation eas | sements during the year |
| - | | | |
| 8 | Does each conservation easement reported on line 2(d) above satisfy the require | ements of section 170(h)(4)(B) | (i) |
| | and section 170(h)(4)(B)(ii)? | | |
| 9 | In Part XIII, describe how the organization reports conservation easements in its | | |
| | include, if applicable, the text of the footnote to the organization's financial stat | • | |
| | conservation easements. | 5 | Ũ |
| Pa | rt III Organizations Maintaining Collections of Art, Historica | I Treasures, or Other S | Similar Assets. |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 8 | | |
| 1a | If the organization elected, as permitted under SFAS 116 (ASC 958), not to repo | ort in its revenue statement and | d balance sheet works of art, |
| | historical treasures, or other similar assets held for public exhibition, education, | or research in furtherance of p | public service, provide, in Part XIII, |
| | the text of the footnote to its financial statements that describes these items. | | |
| b | If the organization elected, as permitted under SFAS 116 (ASC 958), to report ir | its revenue statement and ba | alance sheet works of art, historical |
| | treasures, or other similar assets held for public exhibition, education, or resear | ch in furtherance of public serv | vice, provide the following amounts |
| | relating to these items: | | |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | ► \$ |
| | (ii) Assets included in Form 990, Part X | | ► \$ |
| 2 | If the organization received or held works of art, historical treasures, or other sir | | |
| | the following amounts required to be reported under SFAS 116 (ASC 958) relati | | |
| а | | • | ▶ \$ |
| | Assets included in Form 990, Part X | | |
| | , | | • |

| Schedule D | Eorm | 0001 | 2016 |
|------------|-------|------|------|
| Schedule D | FUIII | 330) | 2010 |

| Sche | dule D (Form 990) 2016 Edify | | | | | | : | 27-08925 | i45 | Page 2 |
|--------|--|-----------------------|-----------------|----------------|----------------|-------------|---------------------|-------------|-------------------|---------------|
| Pa | t III Organizations Maintaining C | Collections of A | rt, His | torical Tr | easures, o | or Othe | er Simila | ar Asse | ts (contir | nued) |
| 3 | Using the organization's acquisition, accessi | ion, and other record | ds, chec | k any of the | following that | at are a si | ignificant | use of its | collection | n items |
| | (check all that apply): | | | | | | | | | |
| а | Public exhibition | c | ı 🛄 | Loan or exc | hange progra | ams | | | | |
| b | Scholarly research | e | | Other | | | | | | |
| с | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's co | | | | | | | ose in Par | t XIII. | |
| 5 | During the year, did the organization solicit of | or receive donations | of art, h | istorical trea | asures, or oth | er similar | assets | | - | |
| | to be sold to raise funds rather than to be ma | | | | | | | L | Yes | No No |
| Pa | t IV Escrow and Custodial Arran | | ete if the | e organizatio | on answered | "Yes" on | Form 990 |), Part IV, | line 9, or | |
| | reported an amount on Form 990, Pa | rt X, line 21. | | | | | | | | |
| 1a | Is the organization an agent, trustee, custod | | | | | | | | - | |
| | on Form 990, Part X? | | | | | | | ∟ | Yes | └── No |
| b | If "Yes," explain the arrangement in Part XIII | and complete the fo | ollowing | table: | | | | | | |
| | | | | | | | | | Amount | t |
| | Beginning balance | | | | | | | | | |
| | Additions during the year | | | | | | | | | |
| е | Distributions during the year | | | | | | | | | |
| f | Ending balance | | | | | | 1 f | | 1 | |
| | Did the organization include an amount on F | | | | | | • | | Yes | |
| | If "Yes," explain the arrangement in Part XIII. | | | | | | | | <u></u> | |
| Pai | t V Endowment Funds. Complete i | - | | | 1 | | | aava baali | () [| |
| 4. | De sinsien of second states a | (a) Current year | ⊣(d) ⊢ | Prior year | (c) Two yea | IS DACK | (a) Three y | ears dack | (e) Four | years back |
| 18 | Beginning of year balance | | | | | | | | | |
| a | Contributions | | | | | | | | | |
| c | Net investment earnings, gains, and losses | | | | | | | | | |
| a | Grants or scholarships | | | | | | | | | |
| е | Other expenditures for facilities | | | | | | | | | |
| | and programs | | | | | | | | | |
| | Administrative expenses | | | | | | | | | |
| g | End of year balance Provide the estimated percentage of the cur | rant year and balance | l no (lino 1 | a oolump (| | | | | | |
| 2 | Board designated or quasi-endowment | rent year end balant | ا عارا) عر % | g, column (| a)) neiu as. | | | | | |
| a b | Permanent endowment | % | | | | | | | | |
| c | Temporarily restricted endowment | % | | | | | | | | |
| U | The percentages on lines 2a, 2b, and 2c sho | | | | | | | | | |
| 39 | Are there endowment funds not in the posse | | ation the | at are held a | and administe | ared for th | he organiz | ration | | |
| Uu | by: | | | | | | ne organiz | ation | Г | Yes No |
| | (i) unrelated organizations | | | | | | | | 3a(i) | |
| | (ii) related organizations | | | | | | | | | |
| b | If "Yes" on line 3a(ii), are the related organiza | | | | | | | | | |
| 4 | Describe in Part XIII the intended uses of the | | | | | | | | 0.0 | |
| Pa | t VI Land, Buildings, and Equipm | | | | | | | | | |
| | Complete if the organization answere | | 0, Part I | V, line 11a. S | See Form 990 |), Part X, | line 10. | | | |
| | Description of property | (a) Cost or c | other | (b) Cost | t or other | (c) Ad | ccumulate | d | (d) Bool | k value |
| | | basis (investr | ment) | basis | (other) | dep | preciation | | | |
| | Land | | | | | | | | | |
| | Buildings | | | | | | | | | |
| | Leasehold improvements | | | | | | | | | |
| | Equipment | | | | 124,864. | | 79, | 490. | | 45,374. |
| | Other | | | | | | | | | 45.05 |
| Tota | . Add lines 1a through 1e. (Column (d) must e | equal Form 990, Part | X, colur | mn (B), line 1 | 10c.) | | | | | 45,374. |

Schedule D (Form 990) 2016

632053 08-29-16

1.

(2) (3) (4) (5) (6) (7)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12. (b) Book value (a) Description of security or category (including name of security) (c) Method of valuation: Cost or end-of-year market value (1) Financial derivatives (2) Closely-held equity interests (3) Other (A) (B) (C) (D) (E) (F) (G)

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) | | |

Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|--|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) | |

(b) Book value

1,083

Part X Other Liabilities.

(1) Federal income taxes

Other long term liablities

(a) Description of liability

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| _ | (9) | | |
|---|---|-------------------------------|---|
| I | otal. (Column (b) must equal Form 990, Part X, col. (B) line 25.) | 1,083. | |
| 2 | Liability for uncertain tax positions. In Part XIII, provide the text of the foot | note to the organization's f | inancial statements that reports the |
| _ | organization's liability for uncertain tax positions under FIN 48 (ASC 740). | Check here if the text of the | e footnote has been provided in Part XIII $[$ |

| edule D (Form 990) 2016 | Edify |
|-------------------------|-------|
| | J |

Investments - Other Securities.

Sch Part VII

(H)

| Sche | dule D (Form 990) 2016 Edify | | | 27-0892545 | Page 4 |
|------|---|----------------|---------------|------------------|---------------|
| Pa | t XI Reconciliation of Revenue per Audited Financial Sta | tements With I | Revenue per R | eturn. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, lin | e 12a. | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | | | 1 | 6,303,536. |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | |
| а | Net unrealized gains (losses) on investments | 2a | | | |
| b | Donated services and use of facilities | 2b | 223,113. | | |
| с | Recoveries of prior year grants | 2c | | | |
| d | Other (Describe in Part XIII.) | 2d | 9,318. | | |
| е | Add lines 2a through 2d | | | 2e | 232,431. |
| 3 | Subtract line 2e from line 1 | | | 3 | 6,071,105. |
| 4 | Amounts included on Form 990, Part VIII, line 12, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | <77. | > | |
| с | Add lines 4a and 4b | | | 4c | <77.> |
| 5 | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) | | | 5 | 6,071,028. |
| Pa | rt XII Reconciliation of Expenses per Audited Financial Sta | atements With | Expenses per | Return. | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, lin | e 12a. | | | |
| 1 | Total expenses and losses per audited financial statements | | | 1 | 5,626,100. |
| 2 | Amounts included on line 1 but not on Form 990, Part IX, line 25: | | | | |
| а | Donated services and use of facilities | 2a | 223,113. | | |
| b | Prior year adjustments | 2b | | | |
| с | Other losses | 2c | | | |
| d | Other (Describe in Part XIII.) | | 9,395. | | |
| е | Add lines 2a through 2d | | | 2e | 232,508. |
| 3 | Subtract line 2e from line 1 | | | 3 | 5,393,592. |
| 4 | Amounts included on Form 990, Part IX, line 25, but not on line 1: | | | | |
| а | Investment expenses not included on Form 990, Part VIII, line 7b | 4a | | | |
| b | Other (Describe in Part XIII.) | 4b | | | |
| с | Add lines 4a and 4b | | | 4c | 0. |
| 5 | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18 | | | 5 | 5,393,592. |
| Pa | rt XIII Supplemental Information. | | | | |
| | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide ar | | | , r ar 7, in c 2 | |
| Part | : XI, Line 2d - Other Adjustments: | | | | |
| Fund | raising event expenses | 9,318. | | | |
| Part | : XI, Line 4b - Other Adjustments: | | | | |
| Loss | s on sale of stock | -77. | | | |
| Part | : XII, Line 2d - Other Adjustments: | | | | |
| Fund | iraising events expenses | 9,318. | | | |
| Loss | s on sale of stock | 77. | | | |
| Tota | al to Schedule D, Part XII, Line 2d | 9,395. | | | |

| | (Form 990) 2016 | Edify |
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| Dort VIII | Our mile me e matel | 1 |

Part XIII Supplemental Information (continued)

| SCHEDULE | F |
|------------|---|
| (Form 990) | |

Statement of Activities Outside the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16. Attach to Form 990.

Department of the Treasury Internal Revenue Service

| Information about Schedule F (Form 990) and its instructions is at www.irs.gov/fe | orm990. |
|---|---------|
|---|---------|



| Name of the organization | | | | | Employer identifi | cation number |
|---|---|---|---|---|---|--|
| Edify | | | | | 27-0892545 | |
| Part I General Info | rmation on A | ctivities Ou | tside the United States. Compl | ete if the organ | ization answered "ו | ∕es" on |
| Form 990, Part I | V, line 14b. | | | _ | | |
| 1 For grantmakers. Does | the organizatior | n maintain recor | rds to substantiate the amount of its gr | ants and other | assistance, | |
| the grantees' eligibility f | or the grants or a | assistance, and | the selection criteria used to award the | e grants or ass | istance? X | Yes No |
| 2 For grantmakers. Desc United States. | ribe in Part V the | e organization's | procedures for monitoring the use of it | s grants and o | ther assistance out | side the |
| 3 Activities per Region. (T | he following Part | I, line 3 table c | an be duplicated if additional space is | needed.) | | |
| (a) Region | (b) Number of offices in the region | (c) Number of employees, agents, and independent contractors in the region | (d) Activities conducted in the region (by type) (such as, fundraising, pro- gram services, investments, grants to recipients located in the region) | is a pro describe | vity listed in (d) gram service, specific type (s) in the region | (f) Total expenditures for and investments in the region |
| Sub-Saharan Africa | 0 | 4 | Grants to Recipients Located in Region | | | 852,819. |
| | | | | | | |
| Central America and | | | Grants to Recipients | | | |
| the Caribbean | 0 | 2 | Located in Region | | | 31,954. |
| South America | 0 | 1 | Grants to Recipients Located in Region | | | 58,079. |
| South Asia | 0 | 1 | Grants to Recipients Located in Region | | | 156,563. |
| Central America and | | | | Travel, Tra Education & expenses wi | | |
| the Caribbean | 1 | 10 | Program Services | in support | of low fee | 463,050. |
| | | | | Travel, Tra Education ۵ expenses wi | , | |
| South America | 0 | 1 | Program Services | in support | of low fee | 107,803. |
| | | | | Travel, Tra Education & | - | |
| Sub-Saharan Africa | 5 | 33 | Program Services | in support | | 1,576,403. |
| | | | | Travel, Tra Education & | aining, | , , |
| South Asia | 0 | 1 | Program Services | in support | of low fee | 85,370. |

3 a Sub-total 6 53 3,332,041. **b** Total from continuation 0 0 Ο. sheets to Part I c Totals (add lines 3a and 3b) 6 53 3,332,041.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. See Part V for Column (e) descriptions

Schedule F (Form 990) 2016

Part II Grants and Other Assistance to Organizations or Entities Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 15, for any recipient who received more than \$5,000. Part II can be duplicated if additional space is needed.

| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of noncash assistance | (h) Description of noncash assistance | (i) Method of valuation (book, FMV appraisal, other) |
|----------------------------|---|---------------------------|----------------------------------|---------------------------------|---------------------------------|---|---|--|
| | | | Grants for loans to | | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 300 494. | Wire Transfer | Ο. | | USD |
| | | | Grants for loans to | , | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 119,486. | Wire Transfer | ο. | | USD |
| | | | Grants for loans to | , | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 99,961. | Wire Transfer | 0. | | USD |
| | | | Grants for loans to | | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 50,000. | Wire Transfer | Ο. | | USD |
| | | | Grants for loans to | | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 94,898. | Wire Transfer | ٥. | | USD |
| | | | Grants for loans to | | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 46,678. | Wire Transfer | 0. | | USD |
| | | | Grants for loans to | | | | | |
| | | | finance construction | | | | | |
| | | Sub-Saharan | and improvements to | | | | | |
| | | Africa | low fee independent | 13,211. | Wire Transfer | 0. | | USD |
| | | | Training and | | | | | |
| | | | professional | | | | | |
| | | Sub-Saharan | development of school | | | | | |
| | | Africa | leaders, leadership | 123,894. | Wire Transfer | ٥. | | USD |
| 2 Enter total number of | recipient organizatio | ons listed above that are | e recognized as charities by the | foreign country | recognized as tax-e | xempt by | | |
| the IRS, or for which | the grantee or couns | el has provided a section | on 501(c)(3) equivalency letter | | | ► _ | | |
| 3 Enter total number of | other organizations | or entities | | | | ► | | |

| Schedule F (Form 990) | Edify | | | | 27-08925 | 545 | | Page 2 |
|-------------------------------|---|------------------------|--|---------------------------------|---------------------------------|--|---|---|
| Part II Continuation | of Grants and Other | Assistance to Organiza | ations or Entities Outside the | United States. | (Schedule F (Form 9 | 90), Part II, line | 1) | - |
| 1 (a) Name of organization | (b) IRS code section and EIN (if applicable) | (c) Region | (d) Purpose of grant | (e) Amount of cash grant | (f) Manner of cash disbursement | (g) Amount of non-cash assistance | (h) Description of non-cash assistance | (i) Method of valuation (book, FMV, appraisal, other) |
| | | | Grants for loans to finance construction and improvements to | | | | | |
| | | | low fee independent | 58,079. | Wire Transfer | 0. | | USD |
| | | | Grants for loans to | | | | | |
| | | Central America | finance construction and improvements to | | | | | |
| | | | low fee independent | 31,954. | Wire Transfer | ٥. | | USD |
| | | | Grants for loans to finance construction and improvements to | | | | | |
| | | | low fee independent | 156,563. | Wire Transfer | Ο. | | USD |
| | | | | | | | | |
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27-0892545

Part III Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed. (c) Number of (d) Amount of (e) Manner of (f) Amount of (g) Description

| (a) Type of grant or assistance | (b) Region | (c) Number of recipients | (d) Amount of cash grant | (e) Manner of cash disbursement | (f) Amount of noncash assistance | (g) Description of noncash assistance | (h) Method of valuation (book, FMV, appraisal, other) |
|---------------------------------|-------------------|--------------------------|--------------------------|------------------------------------|--|---------------------------------------|---|
| | | | | | | | |
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Schedule F (Form 990) 2016

| Scheo | lule F (Form 990) 2016 Edify | 27-0892545 | Page 4 |
|-------|---|------------|---------------|
| Par | IV Foreign Forms | | |
| 1 | Was the organization a U.S. transferor of property to a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926) | Yes | X No |
| 2 | Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; do not file with Form 990) | Yes | X No |
| 3 | Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect To Certain Foreign Corporations (see Instructions for Form 5471) | Yes | X No |
| 4 | Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</i> | Yes | X No |
| 5 | Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865) | Yes | X No |
| 6 | Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; do not file with Form 990) | Yes | X No |

Schedule F (Form 990) 2016

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Part I, Line 2:

All the institutions that are given funding are visited either quarterly

or semi-annually by Edify executives to ensure the funds are being

allocated according to their agreement with Edify. Edify also receives

quarterly field reports from the funding recipients.

Part I, line 3:

Foreign partners that receive funding from Edify for training activities

and loans to schools are required to submit an accounting of expenses on

a monthly or quarterly basis. For specific training events the budget is

approved in advance with a final reconciliation of actual to budgeted

expenses upon completion. All travel expenses of Edify staff and agents

overseas are accounted for with expense reports and supporting

documentation. The accrual method of accounting is used for all

transactions.

Part I, line 3, Column (e):

Region: Central America and the Caribbean

(e) Specific Types of Services in Region: Travel, Training, Education &

staff expenses within country in support of low fee independent Christian

schools

Region: South America

(e) Specific Types of Services in Region: Travel, Training, Education &

staff expenses within country in support of low fee independent Christian

schools

| | F (Form 990) 2016 Edify | 27-0892545 | Page 5 |
|----------|--|----------------------------|--------|
| Part V | Supplemental Information | | |
| | Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (acco | | |
| | investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); | | |
| | (estimated number of recipients), as applicable. Also complete this part to provide any additional in | formation. See instruction | S. |
| Region: | Sub-Saharan Africa | | |
| (e) Spec | ific Types of Services in Region: Travel, Training, Education & | | |
| staff e | penses within country in support of low fee independent Christian | | |
| schools | | | |
| | | | |
| Region: | South Asia | | |
| (e) Spec | ific Types of Services in Region: Travel, Training, Education & | | |
| staff e | penses within country in support of low fee independent Christian | | |
| schools | | | |
| | | | |
| Part II | Column (d): | | |
| Region: | Sub-Saharan Africa | | |
| (d) Purj | oose of Grant: Grants for loans to finance construction and | | |
| improver | ents to low fee independent Christian schools | | |
| | | | |
| Region: | Sub-Saharan Africa | | |
| (d) Purj | oose of Grant: Grants for loans to finance construction and | | |
| improver | ents to low fee independent Christian schools | | |
| | | | |
| Region: | Sub-Saharan Africa | | |
| (d) Purj | oose of Grant: Grants for loans to finance construction and | | |
| improver | ents to low fee independent Christian schools. | | |
| | | | |
| Region: | Sub-Saharan Africa | | |
| | | | |

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools.

Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

Region: Sub-Saharan Africa

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools.

Region: Sub-Saharan Africa

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools.

Region: Sub-Saharan Africa

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools.

Region: Sub-Saharan Africa

(d) Purpose of Grant: Training and professional development of school

leaders, leadership training research

Region: South America

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools

Region: Central America and the Caribbean

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools

Region: South Asia

(d) Purpose of Grant: Grants for loans to finance construction and

improvements to low fee independent Christian schools.

| SCHEDULE G (Form 990 or 990-EZ) Department of the Treasury Internal Revenue Service | Complete if the | e organization answered "Yes" on organization answered "Yes" on organization entered more than \$1 Attach to Form 990 bout Schedule G (Form 990 or 990-EZ | Form 5,000) or Fo | 990, F on Fo rm 99 | Part IV, line 17, 18, o rm 990-EZ, line 6a. 0-EZ. | or 19, d | or if the | OMB No. 1545-0047 |
|---|--|---|--|---|---|--------------|--|---|
| Name of the organization | | | | | | | | entification number |
| | Edify | | | | | | 27-0892545 | |
| | complete this par | Complete if the organization answe | ered "Y | 'es" or | n Form 990, Part IV, | line 17 | . Form 990-E | Z filers are not |
| Indicate whether the a Mail solicitation b Internet and c Phone solicities d In-person solicities 2 a Did the organization key employees lister | e organization rais ions email solicitations tations licitations on have a written o ed in Form 990, P highest paid indiv | sed funds through any of the followi e Solicita f Solicita g Special or oral agreement with any individua art VII) or entity in connection with p viduals or entities (fundraisers) purse | tion of tion of fundra l (inclue profess | non-g gover aising ding o ional f | overnment grants nment grants events fficers, directors, tru undraising services? | stees, | Yes | |
| (i) Name and address or entity (fund | | (ii) Activity | fùndi have c | ustody itrol of | (iv) Gross receipts from activity | tò (or fu | mount paid retained by) indraiser ed in col. (i) | (vi) Amount paid to (or retained by) organization |
| | | | Yes | No | | | | |
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| Total | | | | | | | | |
| List all states in white or licensing. | ch the organizatio | on is registered or licensed to solicit | contrik | outions | s or has been notifie | d it is e | exempt from r | egistration |
| | | | | | | | | |
| | | | | | | | | |
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Schedule G (Form 990 or 990-EZ) 2016

| Parl | | e G (Form 990 or 990-EZ) 2016 Edify Fundraising Events. Complete if t | be exception ensures | | | 892545 Page |
|------|----------|--|-----------------------------|-------------------------|--------------------------|--------------------------------|
| | . 11 | of fundraising event contributions and g | - | | | |
| Т | | | (a) Event #1 | (b) Event #2 | (c) Other events None | (d) Total events |
| | | | Founder's Dinner | | None | (add col. (a) through |
| | | | (event type) | (event type) | (total number) | col. (c)) |
| | | | | | , , | |
| 1 | 1 | Gross receipts | 87,750. | | | 87,75 |
| 2 | 2 | Less: Contributions | 87,750. | | | 87,75 |
| Ŀ | 3 | Gross income (line 1 minus line 2) | | | | |
| 4 | 4 | Cash prizes | | | | |
| | 5 | Noncash prizes | | | | |
| | 6 | Rent/facility costs | 1,772. | | | 1,77 |
| 6 | 7 | Food and beverages | 6,463. | | | 6,46 |
| | B | Entertainment | | | | |
| | | Other direct expenses | | | | 1,08 |
| | | Direct expense summary. Add lines 4 through | | | • | 9,31 |
| 1 | 1 | Net income summary. Subtract line 10 from | | | • | < 9 , 32 |
| | 1 | Gross revenue | (a) Bingo | bingo/progressive bingo | (c) Other gaming | col. (a) through col. (|
| | <u>.</u> | | | | | |
| 2 | 2 | Cash prizes | | | | |
| . 3 | 3 | Noncash prizes | | | | |
| 4 | 4 | Rent/facility costs | | | | |
| Ę | 5 | Other direct expenses | | | | |
| 6 | | Volunteer labor | └── Yes % └── No | └── Yes % | └── Yes % └── No | |
| 7 | 7 | Direct expense summary. Add lines 2 throug | gh 5 in column (d) | | | |
| Ę | B | Net gaming income summary. Subtract line | 7 from line 1, column (d) | | | |
| | | | | | | |
| | s tł | er the state(s) in which the organization conc ne organization licensed to conduct gaming a | activities in each of these | | | Yes III |
| | ιľ | No," explain: | | | | |
| | | | | | | |

| Sch | nedule G (Form 990 or 990-EZ) 2016 Edify 27- | 0892545 | Page 3 |
|-----|--|-----------------|---------------|
| 11 | Does the organization conduct gaming activities with nonmembers? | Yes | No |
| | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed | | |
| | to administer charitable gaming? | Yes | No No |
| 13 | Indicate the percentage of gaming activity conducted in: | | |
| | a The organization's facility | 13a | % |
| | An outside facility | | % |
| | Enter the name and address of the person who prepares the organization's gaming/special events books and records: | | |
| | Name | | |
| | Address | | |
| 15a | a Does the organization have a contract with a third party from whom the organization receives gaming revenue? | Yes | No No |
| ł | o If "Yes," enter the amount of gaming revenue received by the organization > \$ and the amount | | |
| | of gaming revenue retained by the third party \triangleright \$ | | |
| c | c If "Yes," enter name and address of the third party: | | |
| | | | |
| | Name | | |
| | Address ► | | |
| 16 | Gaming manager information: | | |
| | Name | | |
| | Gaming manager compensation 🕨 \$ | | |
| | | | |
| | Description of services provided | | |
| | | | |
| | | | |
| | Director/officer Employee Independent contractor | | |
| | | | |
| | Mandatory distributions: | | |
| ć | a Is the organization required under state law to make charitable distributions from the gaming proceeds to | | No No |
| L | retain the state gaming license? | | |
| K | • Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the | 3 | |
| Da | organization's own exempt activities during the tax year s art IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part I | | 106 156 |
| FC | 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions | n, intes 9, 90, | 100, 150, |
| | | | |
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| | | | |
| | | | |

Schedule G (Form 990 or 990-EZ)

SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

| Department of the Treasury |
|----------------------------|
| Internal Revenue Service |

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.
 Attach to Form 990.

2016 Open To Public Inspection

| Name | of the | organization |
|------|--------|--------------|
|------|--------|--------------|

Edify

| ► | Information about Schedule M (Form 990) and its instructions is at www.irs.gov/f | orm990. | Inspection |
|---|--|----------|-----------------------|
| | | Employer | identification number |

27-0892545

| Pa | rt I Types of Property | | | | | | | | |
|-----|--|--------------------------------------|---|--|--------------|---|---------|--------|------|
| | | (a) Check if applicable | (b) Number of contributions or items contributed | (c) Noncash contr amounts repor Form 990, Part VI | ted on | (d) Method of de noncash contrib | etermir | • | |
| 1 | Art - Works of art | | | | n, mie rg | | | | |
| 2 | Art - Historical treasures | | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | | |
| 4 | Books and publications | | | | | | | | |
| 5 | Clothing and household goods | | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | | |
| 7 | Boats and planes | | | | | | | | |
| 8 | Intellectual property | | | | | | | | |
| 9 | Securities - Publicly traded | X | 7 | r | 40,986. | FMV-Securities S | ales | | |
| 10 | Securities - Closely held stock | | | | | | | | |
| 11 | Securities - Partnership, LLC, or trust interests | | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | | |
| 13 | Qualified conservation contribution - Historic structures | | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | | |
| 15 | Real estate - Residential | | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | | |
| 17 | Real estate - Other | | | | | | | | |
| 18 | Collectibles | | | | | | | | |
| 19 | Food inventory | | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | | |
| 21 | Taxidermy | | | | | | | | |
| 22 | Historical artifacts | | | | | | | | |
| 23 | Scientific specimens | | | | | | | | |
| 24 | Archeological artifacts | | | | | | | | |
| 25 | Other (Training cost) | X | 1 | | 24,150. | FMV | | | |
| 26 | Other (Software) | X | 8 | | 4,472. | FMV-Similar Sale | s | | |
| 27 | Other (| | | | | | | | |
| 28 | Other ► () | | | | | | | | |
| 29 | Number of Forms 8283 received by the organ | ization durin | g the tax year for o | contributions | | • | | | |
| | for which the organization completed Form 82 | 83, Part IV, | Donee Acknowled | gement | 29 | | | 0 | |
| | | | | - | | | | Yes | No |
| 30a | During the year, did the organization receive b | y contributio | on any property re | ported in Part I, line | es 1 throu | gh 28, that it | | | |
| | must hold for at least three years from the dat | e of the initia | al contribution, and | d which isn't requir | ed to be u | ised for | | | |
| | exempt purposes for the entire holding period | ? | | | | | 30a | | х |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | | |
| 31 | Does the organization have a gift acceptance | policy that r | equires the review | of any nonstandar | d contribu | utions? | 31 | х | |
| 32a | Does the organization hire or use third parties | | | | | | | | |
| | contributions? | | - | | | | 32a | | x |
| b | If "Yes," describe in Part II. | | | | | | | | |
| 33 | If the organization didn't report an amount in o | column (c) fo | or a type of propert | y for which columr | n (a) is che | ecked, | | | |
| | describe in Part II. | | | | | | | | |
| LHA | For Paperwork Reduction Act Notice, see | the Instruc | tions for Form 99 | 0. | | Schedule M | (Form | 990) (| 2016 |

Part II

Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

Schedule M, Part I, Column (b):

The contributions reported are the number of contributions received.

| SCHEDULE O (Form 990 or 990-EZ) | Complete to provide information for responses to specific questions on | | | | | |
|------------------------------------|--|--------------------|-----------------------|--|--|--|
| Department of the Treasury | Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or 990-EZ. | | Open to Public | | | |
| Internal Revenue Service | ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at WWW.irs.gov/f | | Inspection | | | |
| Name of the organizatior | Edify | Employer 27-089 | identification number | | | |
| | harry | 27 005 | 2313 | | | |
| Form 990, Part III | , Line 4a, Program Service Accomplishments: | | | | | |
| Schools served in : | fiscal year 2017 - 1,495 in 10 developing world | | | | | |
| countries | | | | | | |
| | | | | | | |
| Form 990, Part VI, | Section B, line 11b: | | | | | |
| The Form 990 is pro | epared by an independent CPA firm and then provided to | | | | | |
| the CEO, CFO, and I | Board of Directors to review prior to filing. After the | | | | | |
| return is thorough | ly reviewed by the CEO and CFO, it is given back to the | | | | | |
| CPA for filing wit | n the IRS. | | | | | |
| | | | | | | |
| Form 990, Part VI, | Section B, Line 12c: | | | | | |
| Edify requires off | icers, directors, senior management team and key | | | | | |
| employees to disclo | ose in writing information regarding their interests and | | | | | |
| those of their fam: | ily members that could give rise to conflicts of interest | | | | | |
| or an appearance or | f impropriety. Written disclosures are updated at least | | | | | |
| annually. Actual | or potential conflicts of interest will be reviewed by | | | | | |
| the CEO, Chairman | or Vice Chairman of the Board, and then presented to the | | | | | |
| Governance, Nomina | ting and Compensation Committee. Persons with a disclosed | | | | | |
| actual or potentia | l conflict will be prohibited from participating in | | | | | |
| deliberations and o | decisions by the Governing Board or Governance, | | | | | |
| Nominating and Com | pensation Committee. If a conflict is proved to exist, | | | | | |
| the person with the | e conflict will be asked to discontinue such | | | | | |
| action/relationship | o or otherwise remove such conflict. | | | | | |
| | | | | | | |
| Form 990, Part VI, | Section B, Line 15: | | | | | |

Compensation is set by the CEO based on industry standards for all

| Schedule O (Form 990 or 990-EZ) (2016) Name of the organization | | Employer identification numbe |
|--|-------------------|--------------------------------------|
| Edify | | 27-0892545 |
| employees except for himself. The independent board, af | ter reviewing | |
| compensation committee recommendations based upon indus | try standards and | |
| published non-profit surveys for comparable positions, | approves any | |
| salaries over \$100,000 and benefits for the CEO, and th | at approval is | |
| documented in the minutes. | | |
| | | |
| Form 990, Part VI, Section C, Line 19: | | |
| The governing documents, conflict of interest policy an | d financial | |
| statements are made available upon request. | | |
| | | |
| Form 990, Part IX, Line 11g, Other Fees: | | |
| Program contract workers: | | |
| Program service expenses | 951,938. | |
| Management and general expenses | 0. | |
| Fundraising expenses | 0. | |
| Total expenses | 951,938. | |
| | | |
| Program consultants: | | |
| Program service expenses | 121,539. | |
| Management and general expenses | 0. | |
| Fundraising expenses | 0. | |
| Total expenses | 121,539. | |
| | | |
| Program Education Research: | | |
| Program service expenses | 4,232. | |
| Management and general expenses | 0. | |
| Fundraising expenses | 0. | |
| Total expenses | 4,232. | |
| 632212 08-25-16 | | Schedule O (Form 990 or 990-EZ) (201 |

| Schedule O (Form 990 or 990-EZ) (2016) Name of the organization | | Page 2 |
|--|---------------|------------|
| Edify | | 27-0892545 |
| | | |
| Payroll Services: | | |
| Program service expenses | 1,005. | |
| Management and general expenses | 539. | |
| Fundraising expenses | 1,216. | |
| Total expenses | 2,760. | |
| HR Consulting: | | |
| Program service expenses | 0. | |
| Management and general expenses | 5,209. | |
| Fundraising expenses | 0. | |
| Total expenses | 5,209. | |
| Other: | | |
| Program service expenses | 25,846. | |
| Management and general expenses | 105. | |
| Fundraising expenses | 0. | |
| Total expenses | 25,951. | |
| Total Other Fees on Form 990, Part IX, line 11g, Col A | 1,111,629. | |
| Form 990, Part XI, Line 2c: | | |
| The organization has an audit committee that assumes respon | nsibility for | |
| oversight of the audit of its financial statements and sele | ection of an | |
| independent accountant. This process has not changed since | e the prior | |
| year. | | |
| | | |

(Rev. January 2017)

Department of the Treasury

Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868 .

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile*, click on Charities & Non-Profits, and click on *e-file* for *Charities and Non-Profits*.

Automatic 6-Month Extension of Time. Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

| | | | | Enter file | er's ident | tifying number |
|---|---|--------------------------|---|--------------|------------|-----------------------|
| Type or print | or Name of exempt organization or other filer, see instructions. | | | | | ation number (EIN) or |
| | Edify | | 27-08 | 92545 | | |
| File by the due date for filing your return. See | 8825 Aero Dr. No. 220 | ee instruc | tions. | Social se | curity nu | mber (SSN) |
| instruction | | oreign add | ress, see instructions. | | | |
| Enter th | e Return Code for the return that this application is for (fil | e a separa | te application for each return) | | | |
| Applica | tion | Return | Application | | | Return |
| ls For | | Code | Is For | | | Code |
| Form 99 | 0 or Form 990-EZ | 01 | Form 990-T (corporation) | | | 07 |
| Form 99 | 0-BL | 02 | Form 1041-A | | | 08 |
| Form 47 | 20 (individual) | 03 | Form 4720 (other than individual) | | | 09 |
| Form 99 | 0-PF | 04 | Form 5227 | | | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 | | | Form 6069 | | | |
| Form 99 | 0-T (trust other than above) Chris Fenton | 06 | Form 8870 | | | 12 |
| Telep If the | books are in the care of ▶ 8825 Aero Dr., No. 220 books are in the care of ▶ 855-463-3439 organization does not have an office or place of business is for a Group Return, enter the organization's four digit . If it is for part of the group, check this box ▶ | s in the Ur Group Exe | Fax No. ► nited States, check this box emption Number (GEN) I | f this is fo | r the who | le group, check this |
| fo | equest an automatic 6-month extension of time until r the organization named above. The extension is for the organization named above. The extension is for the organization (2011) calendar year or X tax year beginningOCT 1, 2016 the tax year entered in line 1 is for less than 12 months, c Change in accounting period | organizatio | on's return for: d ending SEP 30, 2017 | the exem | | ization return |
| | this application is for Forms 990-BL, 990-PF, 990-T, 4720, prrefundable credits. See instructions. | , or 6069, | enter the tentative tax, less any | 3a | \$ | 0. |
| b If | this application is for Forms 990-PF, 990-T, 4720, or 6069 | , enter an | y refundable credits and | | | |
| estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b | | | | | | Ο. |
| c Ba | alance due. Subtract line 3b from line 3a. Include your pa | ayment wit | h this form, if required, | | | |
| by | using EFTPS (Electronic Federal Tax Payment System). | See instru | ctions. | 3c | \$ | 0. |
| Caution instructi | : If you are going to make an electronic funds withdrawal ons. | (direct de | bit) with this Form 8868, see Form 8 | 453-EO ai | nd Form | 8879-EO for payment |

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2017)

OMB No. 1545-1709